5th of OCTOBER 2018, Prague A joint journey with our Partners



INTRO

CSABA LEJKO

JOHN DEERE - Director Sales, Central Europe & NANME

• 23 years with John Deere

Nov 2017, CH	Director, Sales, CE and NANME
Sept 2014, CH	General Manager at JDIN
Nov 2012, CH	Regional Sales Manager JDIN (CE, WE, NAME)
Oct 2009, USA	Manager Global Combine Line Marketing
June 2007, CH	Regional Sales Manager JDIN (CIS)
May 2004, CH	Division Sales Manager CIS
Jun 2001, CH	District Sales Manager
March 1998, D	Business Development Manager CE and CIS
Oct 1995, D	Territory Manager, John Deere Export

Education and professional training:

1990-1995	Martin Luther University of Halle-Wittenberg, Germany Economics and Marketing of Agriculture (MBA)
Languages:	English, German, Russian, Slovak/Czech, Hungarian
Family Status:	Married, three children ages 13, 15, 18



DEALER OF TOMORROW

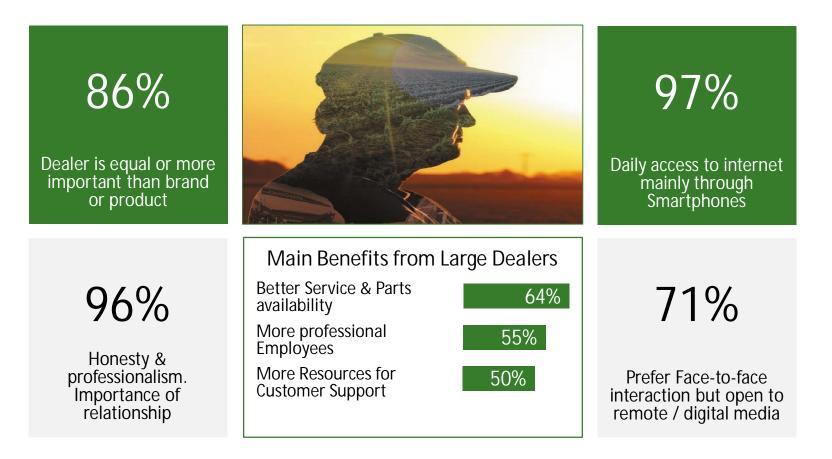
- 1 | Our Dealer of Tomorrow strategy
- 2 | New skills & profiles
- 3 | Recruit & retain talent
- 4 | Supporting our Channel



DID YOU KNOW...? CUSTOMER TRENDS

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Sept 2017 On-line Customer Panel (321 Customers - FR, DE, SP, UK)



DEALER OF TOMORROW STRATEGY

What is the Strategy?

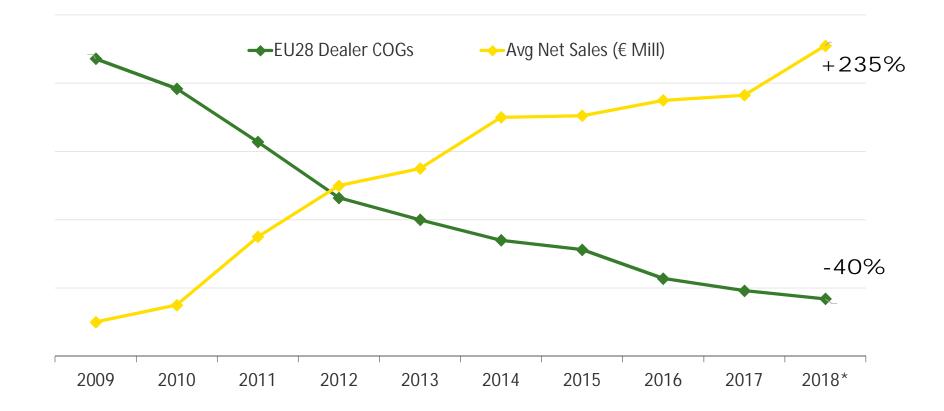
Cover the market with Dealers that have sufficient Power of Scale to Invest in Critical Capabilities and deliver Sustainable High Performance.

A Dealer of Tomorrow is:

An optimized scale Organization that Proactively delivers solutions for all Customer segments through the entire Lifecycle.



OUR JOINT DOT JOURNEY POWER OF SCALE



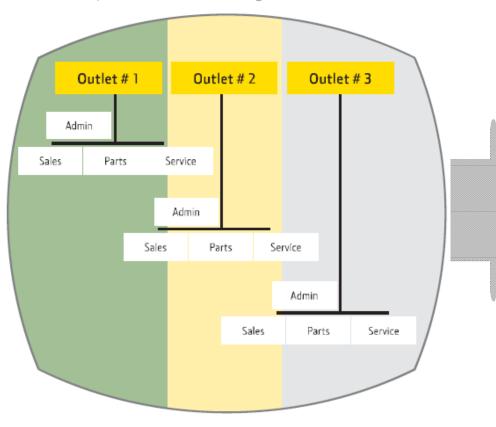
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DRIVERS OF CHANGE

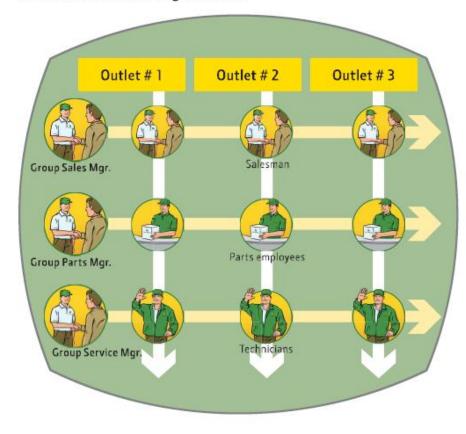
Attract and retain talent Digitalization Customers Professionalism Growth Competitors RMI Integrated Solutions Connected Machines

Organizational Dealer changes

FROM: Independent Outlet management



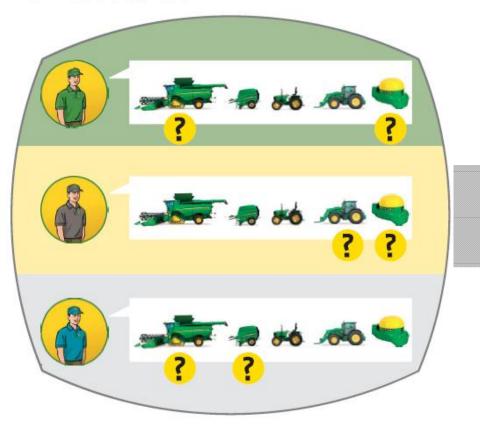
TO: Matrix Dealer Organization



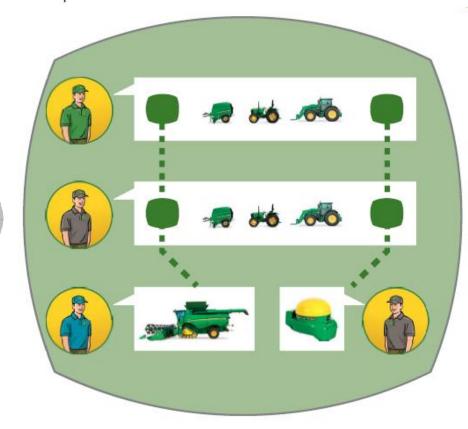
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Expertise Dealer changes

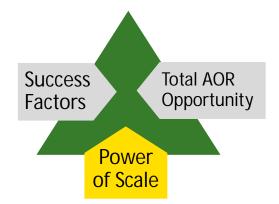
FROM: Generalist Dealer



TO: Specialized Dealer



OUR JOINT DOT JOURNEY POWER OF SCALE



DEALER	Non-Scale	Scale Dealers	
PERFORMANCE (EU28+ R12 OCTOBER 2017 – 216 dealers) [*]	Dealers	Non-Optimize	Optimized
TRACTOR MARKET SHARE		\bigcirc	
RETURN ON SALES ROS			
DEALERSHIP EXPERIENCE			

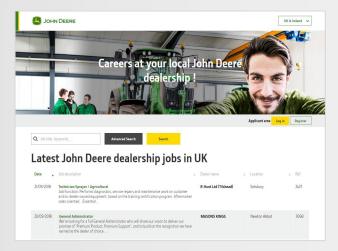
RECRUIT, DEVELOP & RETAIN TALENT

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JOHN DEEL

8=0

RECRUIT TALENT



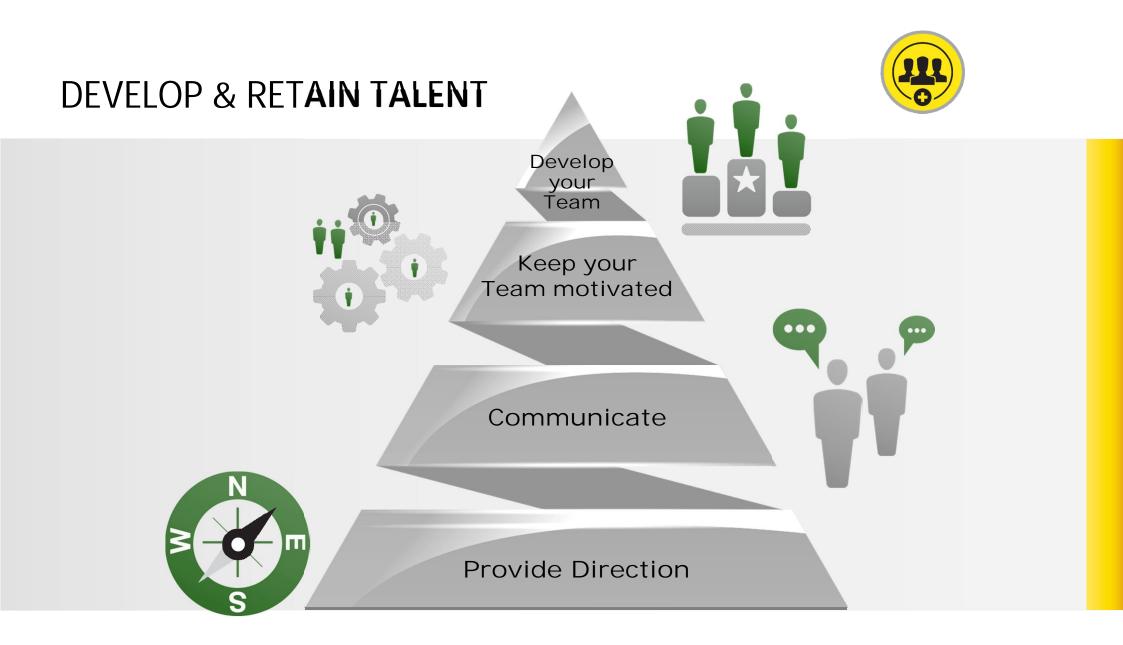
Dealer Recruitment website

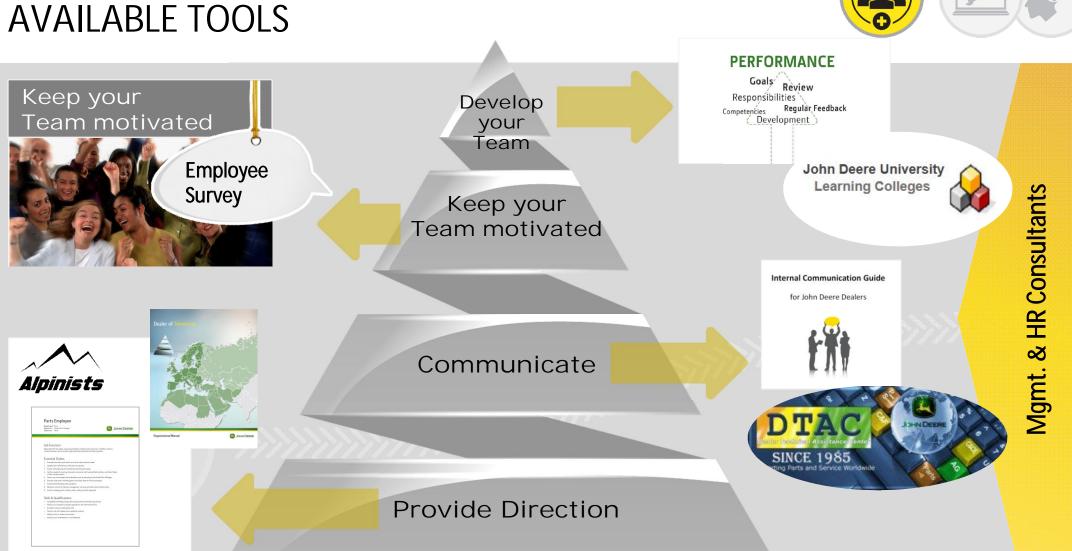




School collaboration & Internship programs









"The Dealer is the only Sustainable Differentiating Factor."

Sam Allen Chairman & CEO, Deere & Co

NOTHING RUNS LIKE A DEERE

