

October 6, 2018
CLIMMAR
PRAGUE
2018



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CZECH PERSPECTIVES IN TRADE WITH AGRARIAN TECHNOLOGY





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- CZECH FOREIGN TRADE WITH AGRICULTURAL MACHINERY
- MAIN TOOLS OF EXPORT POLICY

CZECH REPUBLIC GENERAL INFORMATION

Population	10.5 million inhabitants
Land area	78,867 square kilometres
Capital	Prague (Praha), population 1.3 million

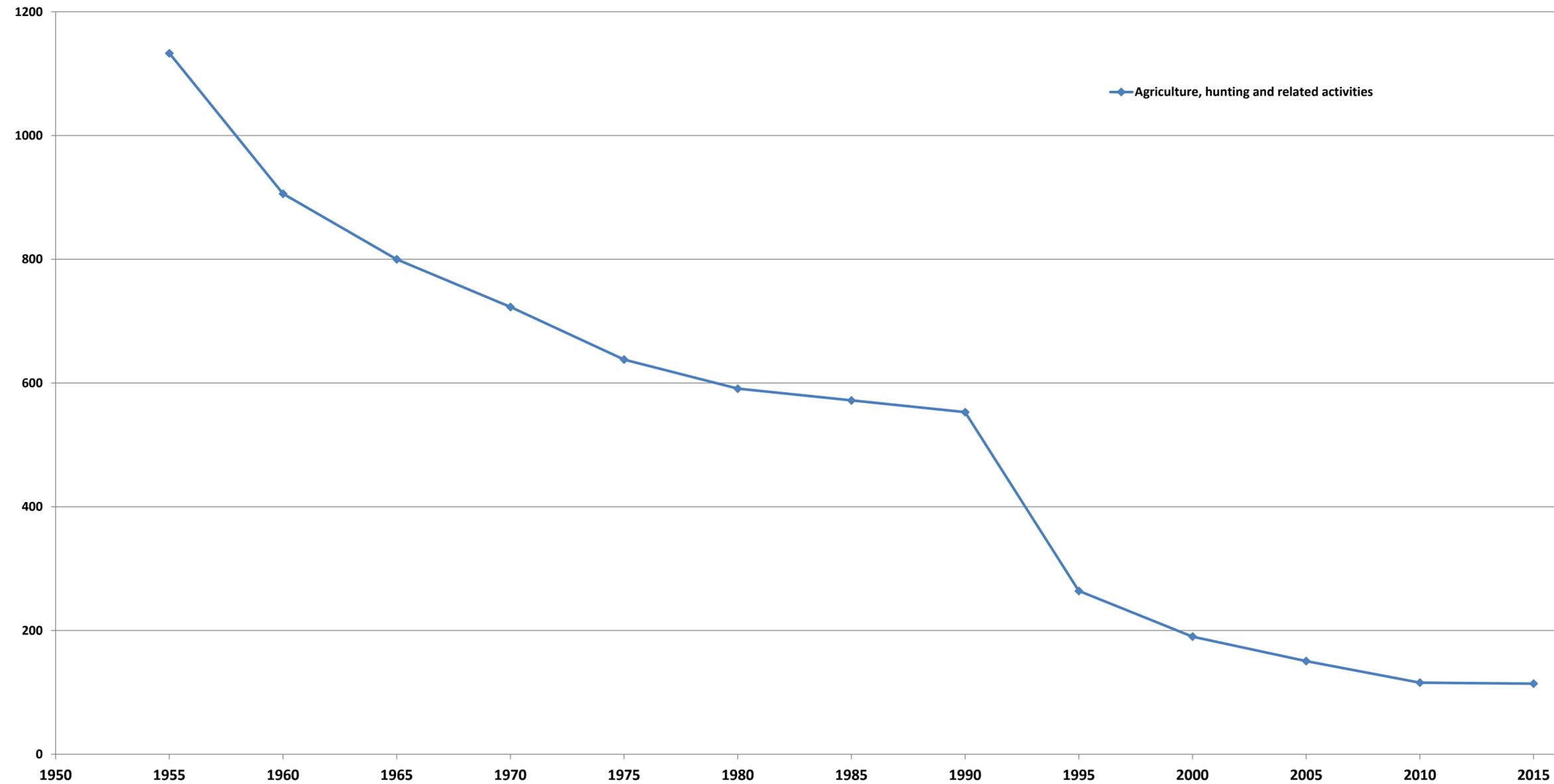


THE CZECH ECONOMY AND AGRICULTURE

	2015	2016
The share of Agriculture in GDP (%)	0,83	0,91
The share of agrarian exports in total exports (%)	5,19	5,09
The share of agrarian imports in total imports (%)	6,35	6,45
Share in the total number of employees in the national economy (%)	2,18	2,1
The ratio of the average monthly wage in agriculture to the average monthly wage in the national economy (%)	79,6	79,4



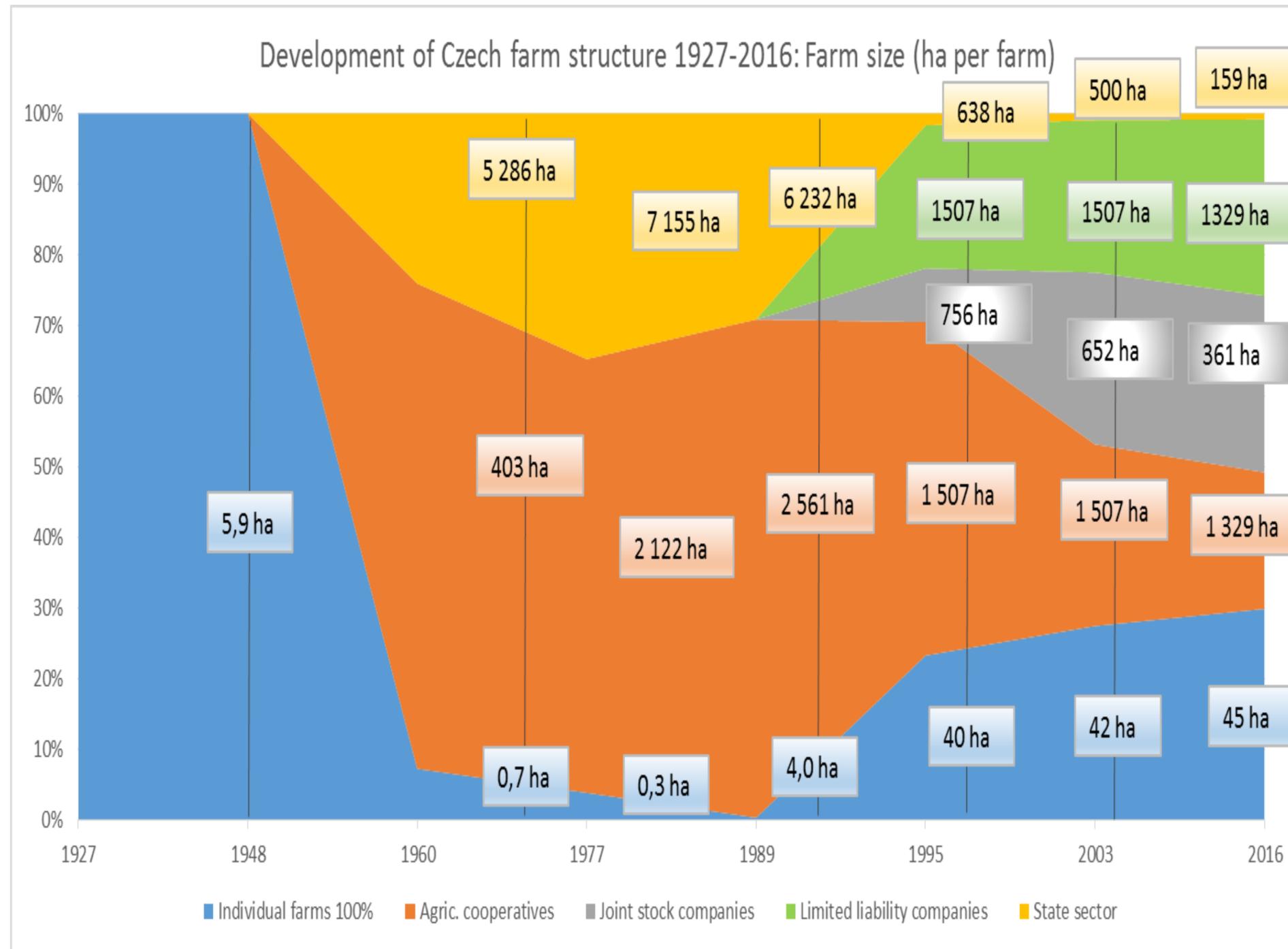
Agricultural workers 1950 - 2016 ('000)



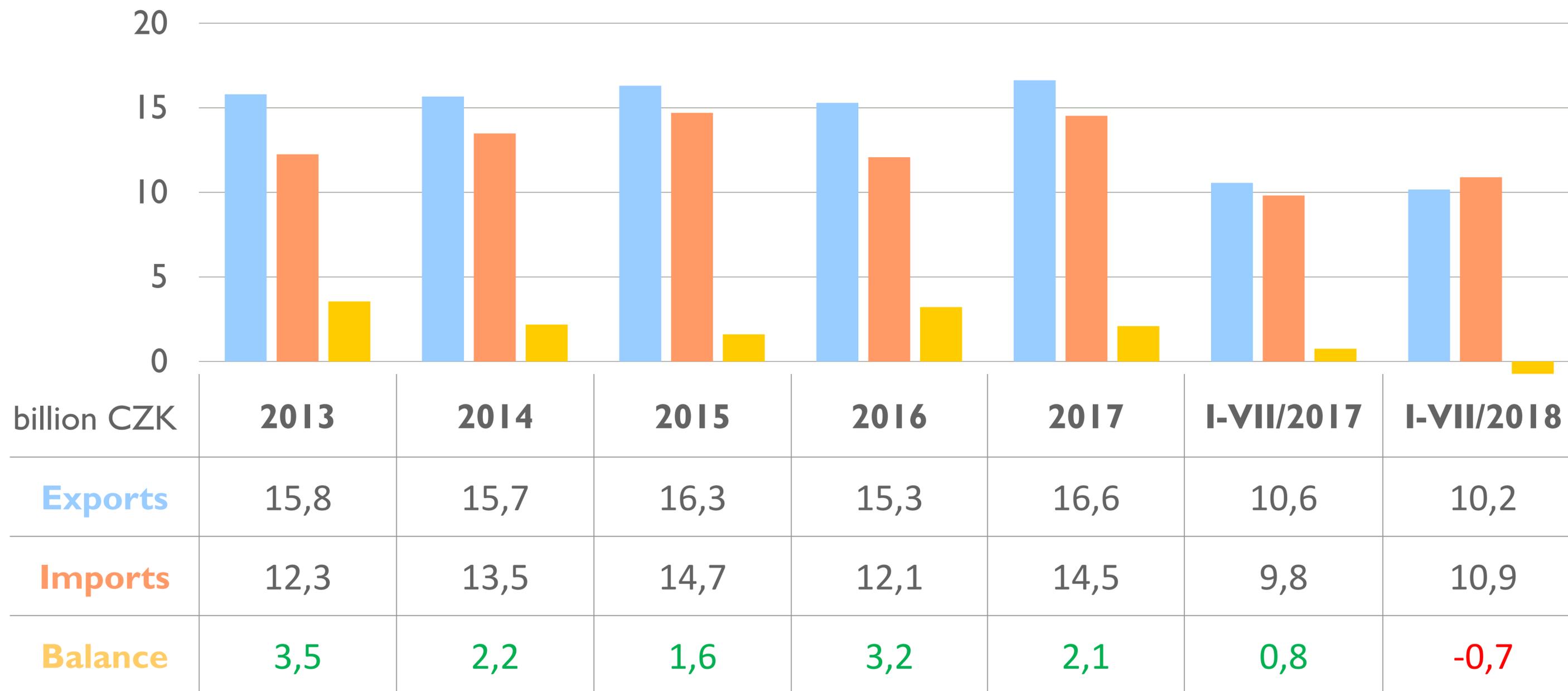
Farm Structure in CZ - acreage

Size groups of farms by area of farmed land	Farms in total			
	number		area	
	abs.	%	ha	%
>0 - 5	23 642	51,6	40 026	1,1
5 - 10	5 608	12,2	39 327	1,1
10 - 50	9 319	20,3	210 983	6,0
50 - 100	2 542	5,5	180 781	5,2
100 - 500	2 985	6,5	660 528	18,8
500 - 1000	837	1,8	600 997	17,1
1000 - 2000	630	1,4	884 128	25,2
2000 and more	292	0,6	887 684	25,3
Total	45 855	100,0	3 504 454	100,0

Farm Structure in CZ



Foreign Trade with Agricultural Machinery



Source: ČSÚ

Exports of Agricultural Machinery from ČR

billion CZK	2013	2014	2015	2016	2017	I-VII/2017	I-VII/2018
Total	15,8	15,7	16,3	15,3	16,6	10,6	10,2
Tractors	3,5	3,4	3,3	2,8	2,6	1,5	1,1
Other	12,3	12,2	13,0	12,5	14,0	9,0	9,1

Source: ČSÚ

➤ Top Export Destinations

- EU28 countries: Germany (23 %), Poland (13 %), Slovakia (12 %), Austria (9 %), France (7 %)
- non-EU countries: Russia (2 %), USA (2 %)
- 87 % of Czech Agricultural Machinery Exports goes to EU28 Countries

(% - average in period 2013-VII/2018)

➤ Main Export Products

- Pneumatic tires (31 %), Tractors (19 %), Parts for soil preparation or cultivation machinery (11 %), Haymaking machinery (7 %), Scarifiers and cultivators (5 %)

Imports of Agricultural Machinery to ČR

billion CZK	2013	2014	2015	2016	2017	I-VII/2017	I-VII/2018
Total	12,3	13,5	14,7	12,1	14,5	9,8	10,9
Tractors	3,3	4,1	4,1	3,2	4,2	2,5	3,0
Other	9,0	9,3	10,6	8,9	10,3	7,4	7,8

Source: ČSÚ

➤ Top Import Destinations

- EU28 countries: Germany (34 %), Italy (8 %), France (8 %), Austria (7 %), GB (6 %)
- non-EU countries: USA (7 %), China (7 %)
- 80 % of Czech Agricultural Machinery Exports comes from EU28 countries

(% - average in period 2013-VII/2018)

➤ Main Import Products

- Tractors (28 %), Parts for soil preparation or cultivation machinery (9 %), Combine harvester-threshers (9 %), Pneumatic tires (5 %), Straw or fodder balers (3 %), Self-loading or self-unloading trailers (3 %)



MAIN TOOLS OF EXPORT POLICY

- AGRICULTURAL DIPLOMATS
- LOCAL REPRESENTATIVES FOR AGRICULTURE
- INTERNATIONAL EXHIBITIONS AND FAIRS
- PROJECTS TO SUPPORT ECONOMIC DIPLOMACY MFA
- BUSINESS MISSIONS OF MA LEADERS
- INCOMING MISSIONS



THANK FOR YOUR ATTENTION

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