



POLSKA IZBA GOSPODARCZA
MASZYN I URZĄDZEN ROLNICZYCH

President Report

POLAND

07.10.2021



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We are bigger and bigger.

- **137 companies are currently associated in our Chamber (132 were last year).**



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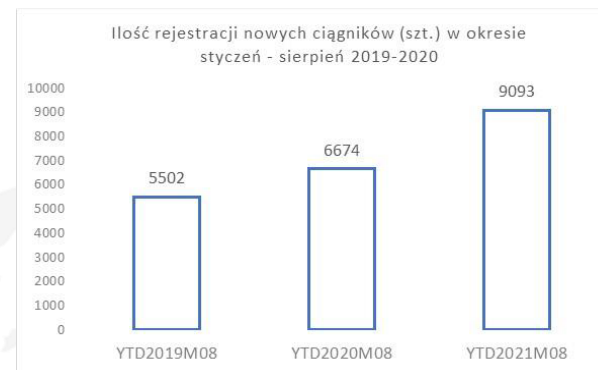
New from the market:

- very good sales results
 - Tractors + 36 % vs last year
 - Trailers + 28 % vs last year
 - Other machines about + 20-25 %

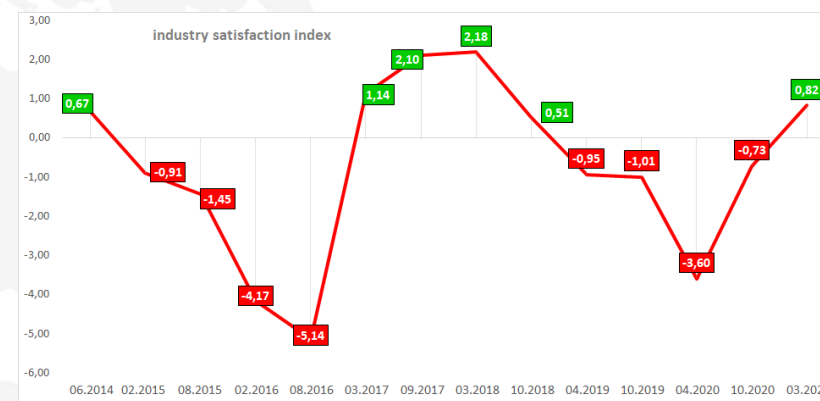
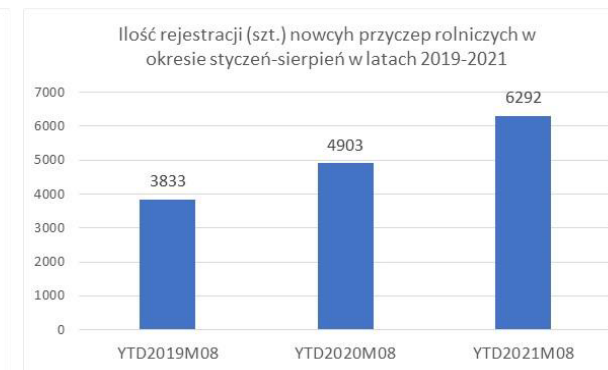
- Industry satisfaction index again above zero

- problem with subsidies for machines without S approval
- a new approach of the John Deere - reducing the number of dealers to 4 nationwide

TRACTORS



TRAILERS



Our initiatives:

- first time ever we took part in EuroSkills in Graz
- we are the partner of SkillsPoland which will be the qualification for WorldSkills in 2022
- we conducted the first training for secondary school students in agrotronics in one of the regions of the country - we are planning similar training in other regions in the future
- From 1st of July we are the Associated Members of CEMA



Our initiatives:

- Mazurian AGRO SHOW (planned in February) – canceled
- Green AGRO SHOW (planned in May) – canceled in standard version. There was a presentation of machines without an audience. All show was presented on-line in our YouTube channel – audience: almost 110 thousand
- AGRO SHOW (24-26 September) – first exhibition from 1,5 year organized in standard way: 550 exhibitors, 120 thousand visitors

