

CLIMMAR Branch Report



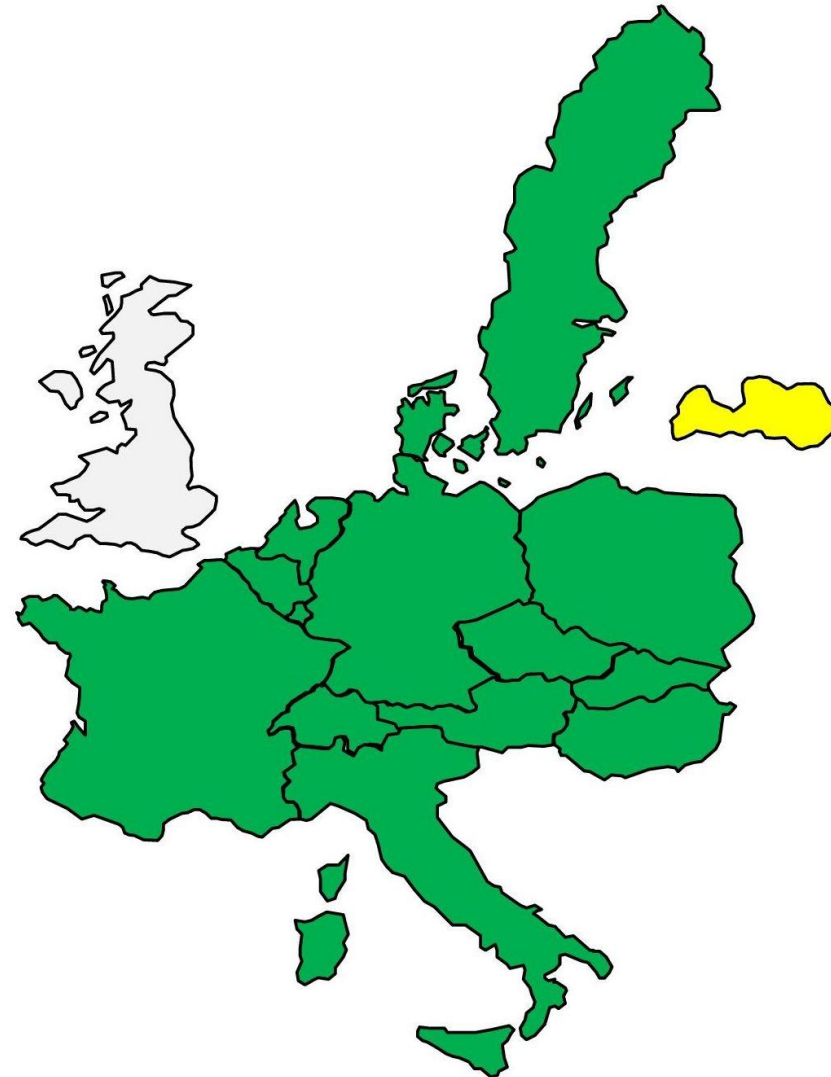
What was the Branch-trends in 2021?
How are the expectations for 2022?

Projectteam 2: Data and Surveys

I. Comparison to same period last year: July - December 2021

		- (minus / worse)	= (equal)	+ (plus / better)
A.	Turnover total			X
A.I	Turnover Machinery			X
A.I.1	New machinery			X
A.I.2	Second hand			X
A.II	Turnover Workshop			X
A.III	Turnover Spare Parts			X
B.	Costs			X
C.	Employees		X	
E.	Stock		X	
F.	Investments		X	





Turnover total

development of turnover in
the second half of 2021
compared with the same
period 2020:

- less / worse / decrease
- equal
- more / growing / increase
- no answer

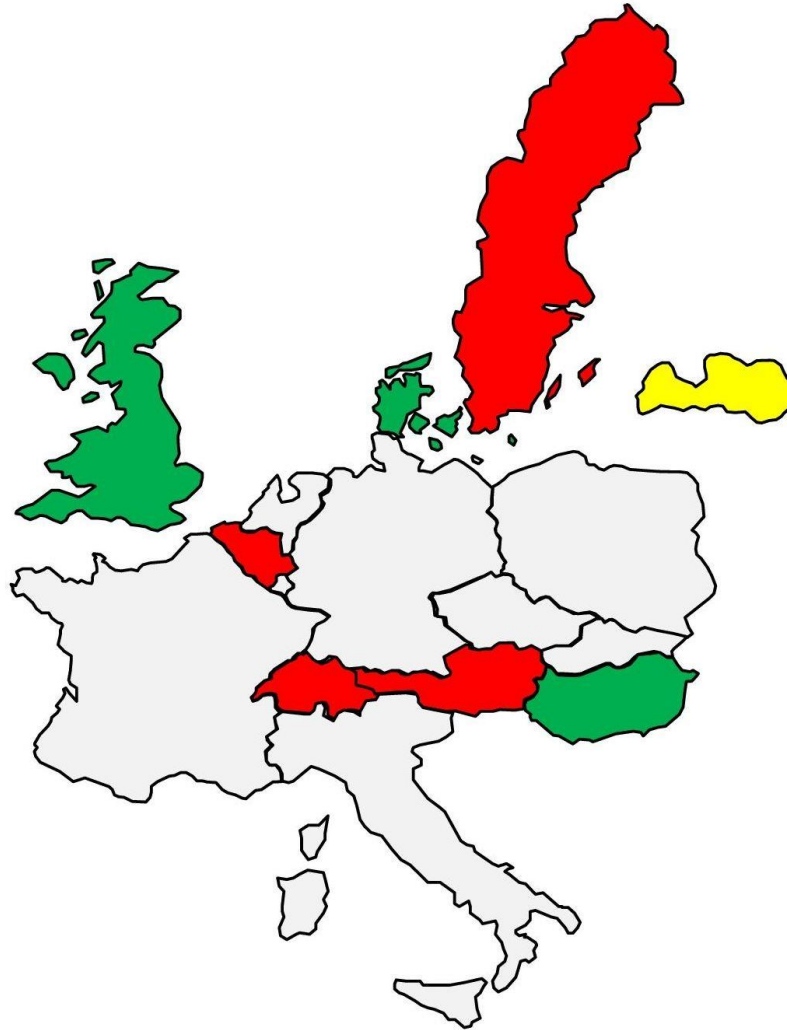
Trends 2021/II in Europe

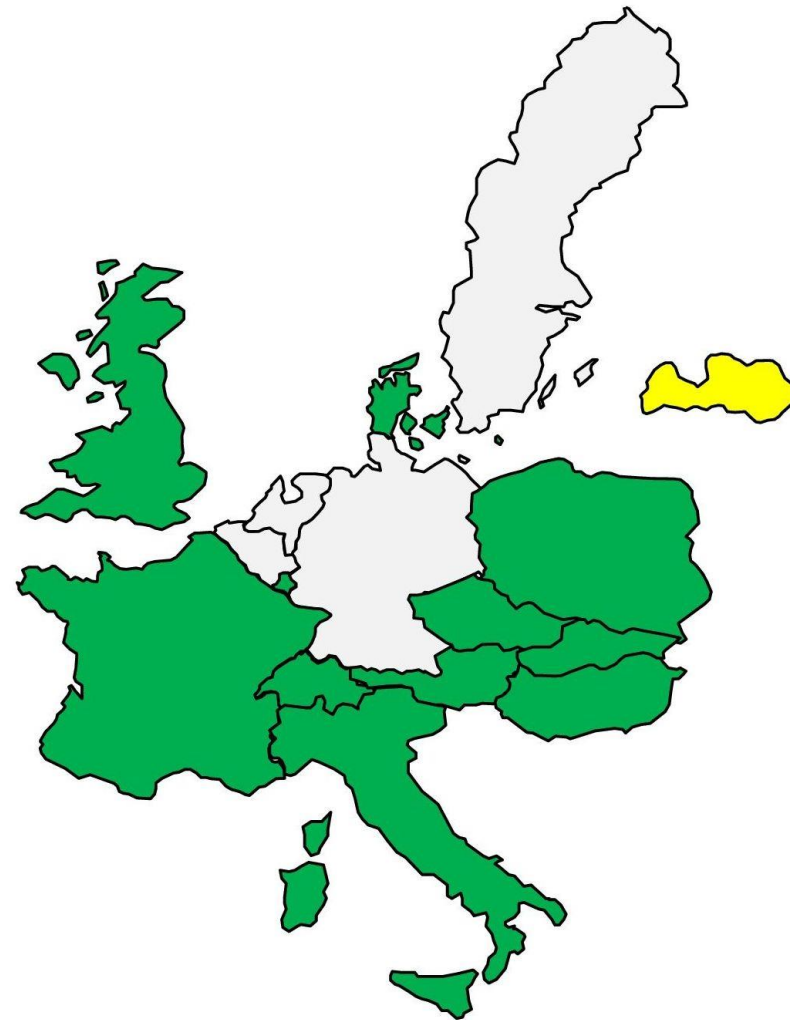
Expectation: Turnover total

development of turnover in
the first half of 2022
compared with the same
period 2021:

- less / worse / decrease
- equal
- more / growing / increase
- no answer

compared
with 2021/II:





Turnover new equipment

development of turnover in the second half of 2021 compared with the same period 2020:

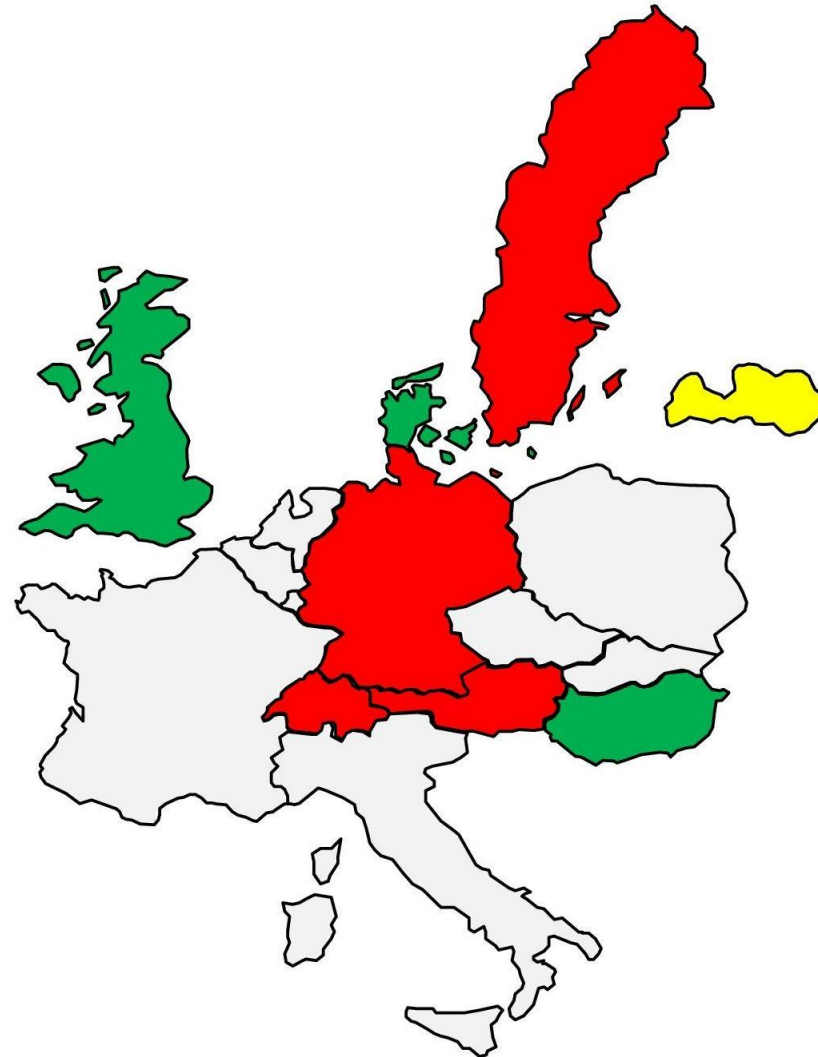
- less / worse / decrease
- equal
- more / growing / increase
- no answer

Trends 2021/II in Europe

Expectation: Turnover new equipment

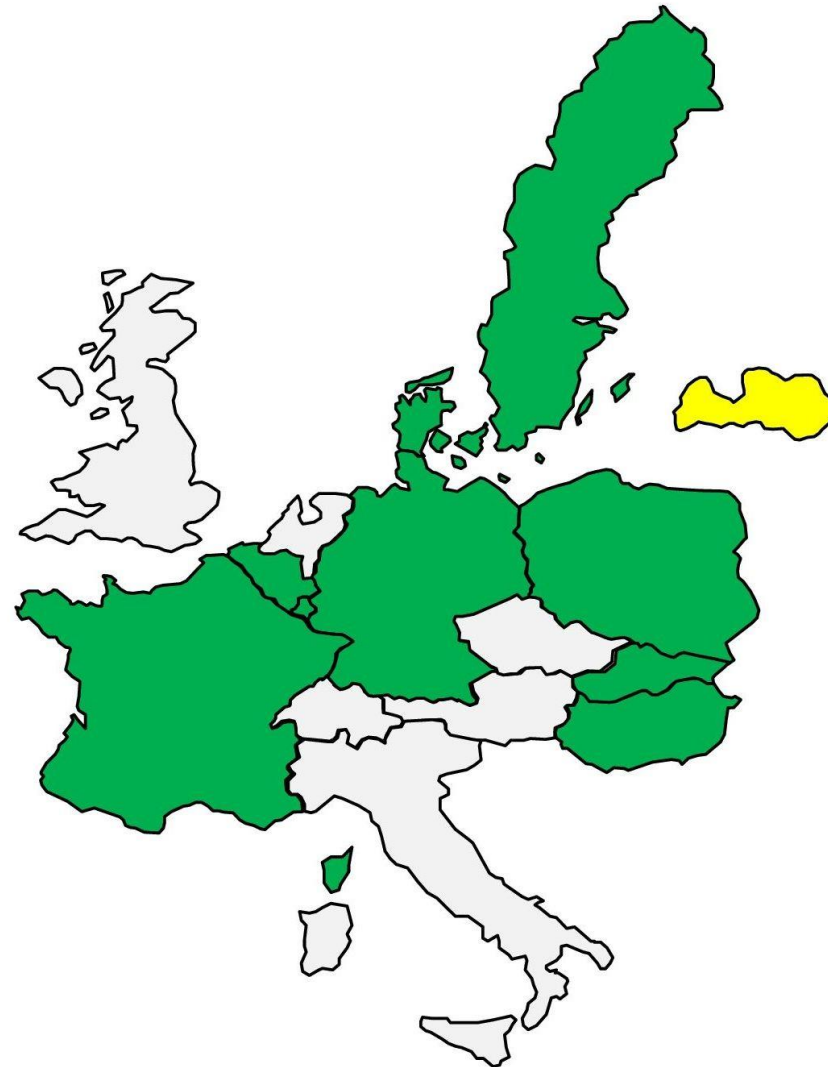
development of turnover in
the first half of 2022
compared with the same
period 2021:

- less / worse / decrease
- equal
- more / growing / increase
- no answer



compared
with 2021/II:





Turnover workshop

development of turnover in the second half of 2021 compared with the same period 2020:





- less / worse / decrease
- equal
- more / growing / increase
- no answer



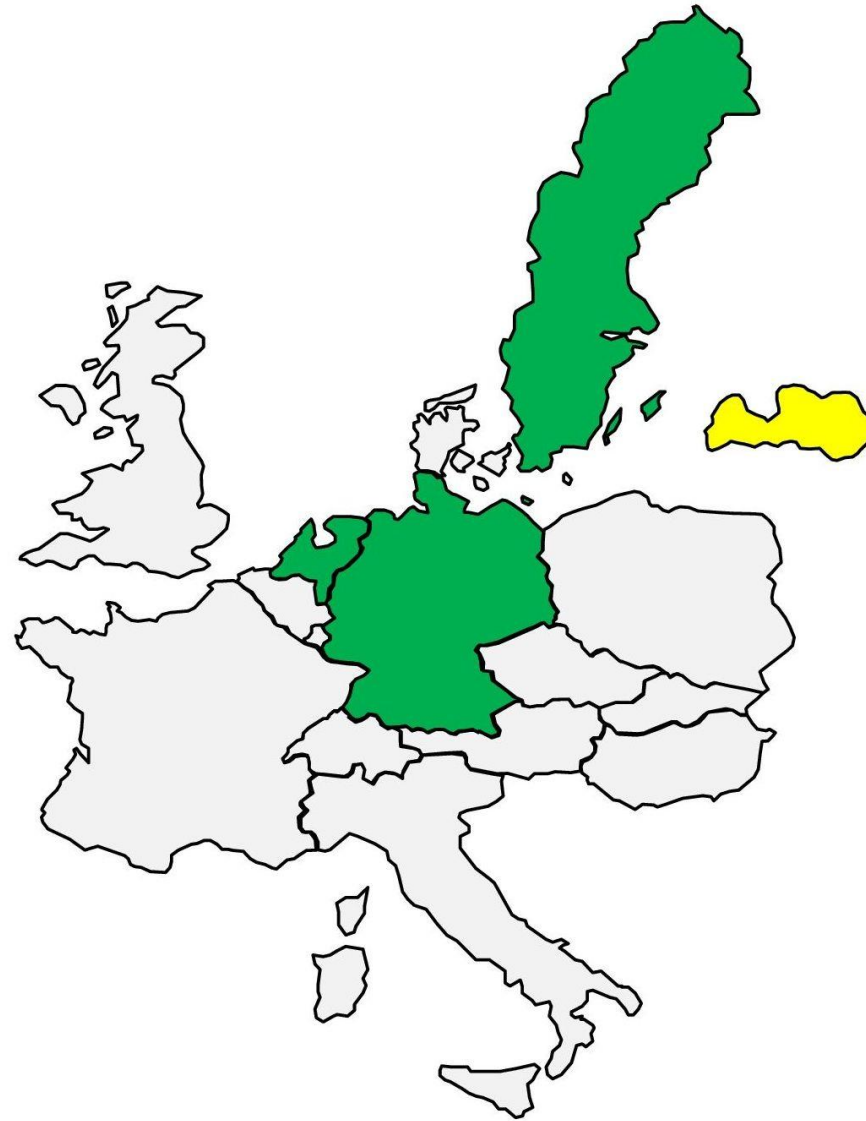
Expectation:

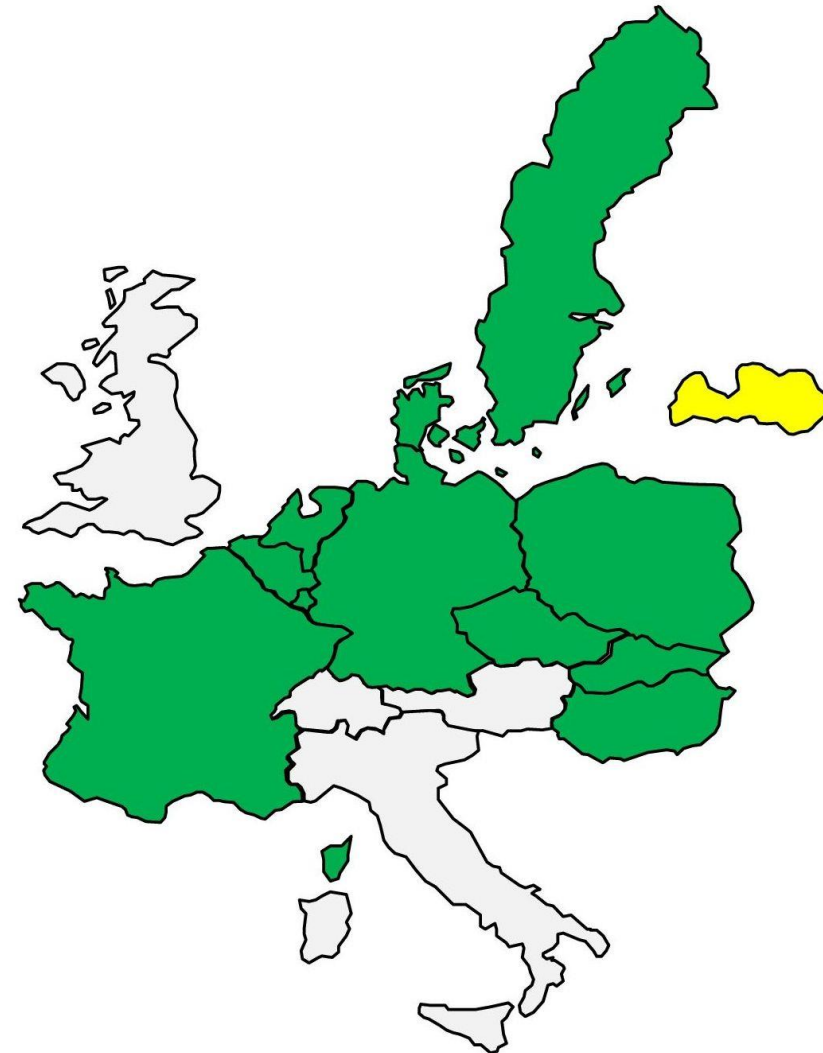
Turnover workshop

development of turnover in
the first half of 2022
compared with the same
period 2021:

-  less / worse / decrease
-  equal
-  more / growing / increase
-  no answer

compared
with 2021/II:





Turnover spareparts





development of turnover in
the second half of 2021
compared with the same
period 2020:

- less / worse / decrease
- equal
- more / growing / increase
- no answer

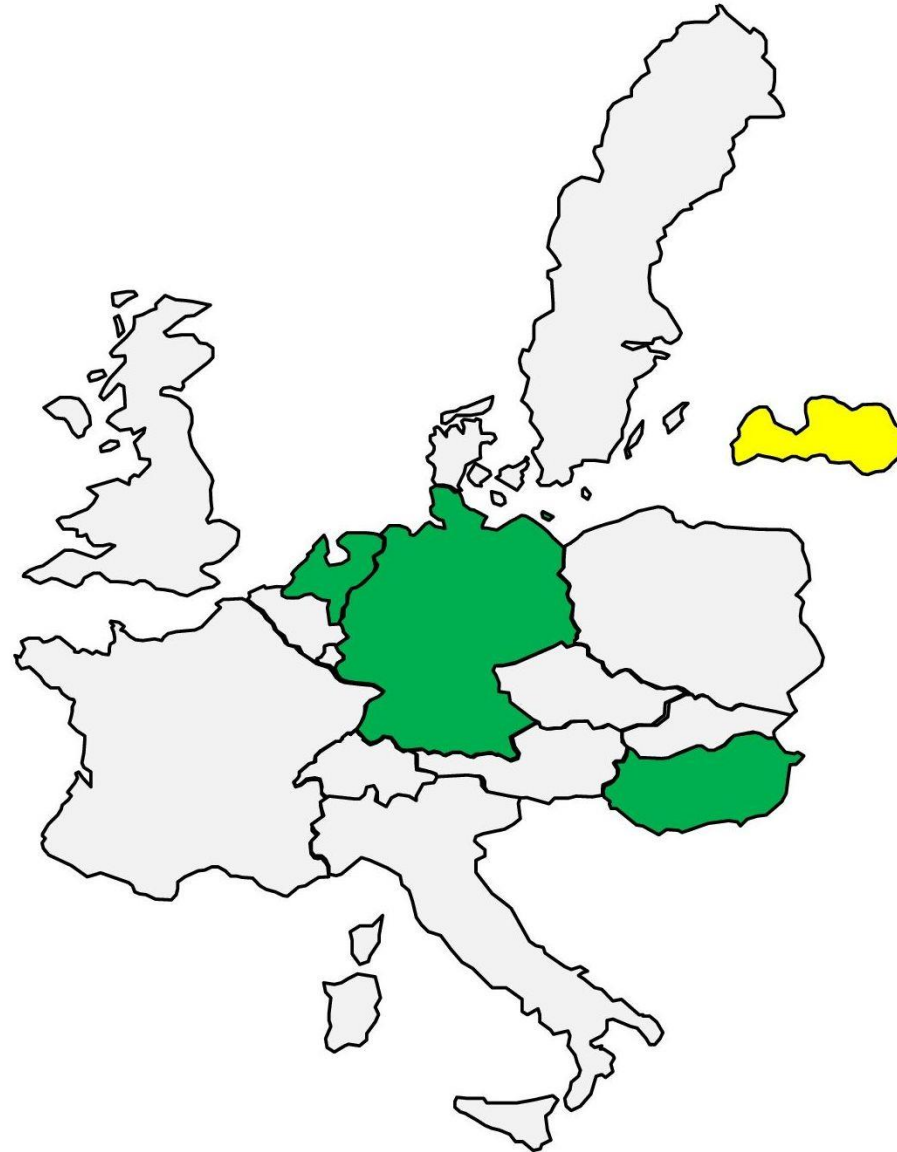
Trends 2021/II in Europe

Expectation: Turnover spareparts

development of turnover in
the first half of 2022
compared with the same
period 2021:

-  less / worse / decrease
-  equal
-  more / growing / increase
-  no answer

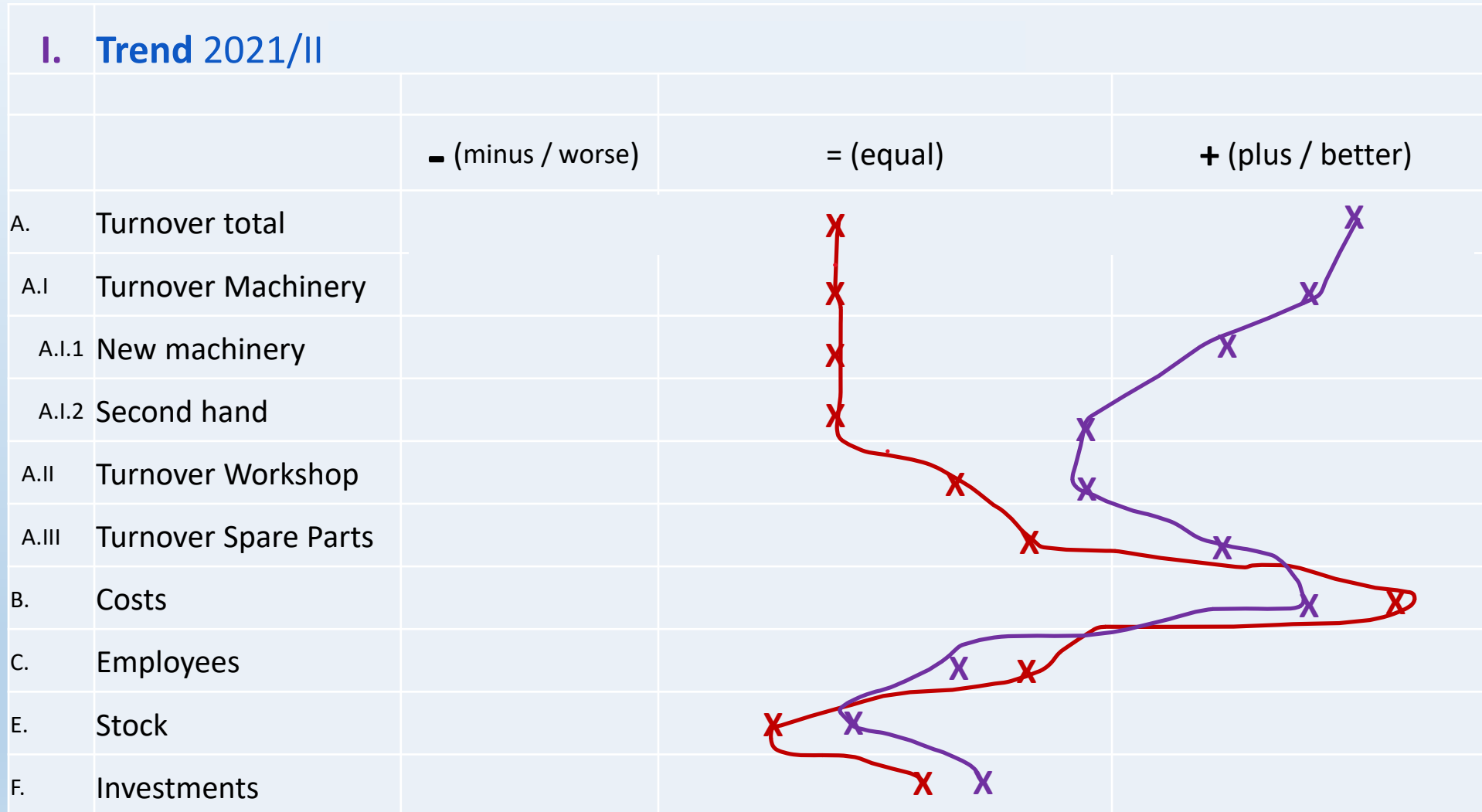
compared
with 2021/II:



X = trend 2021/II

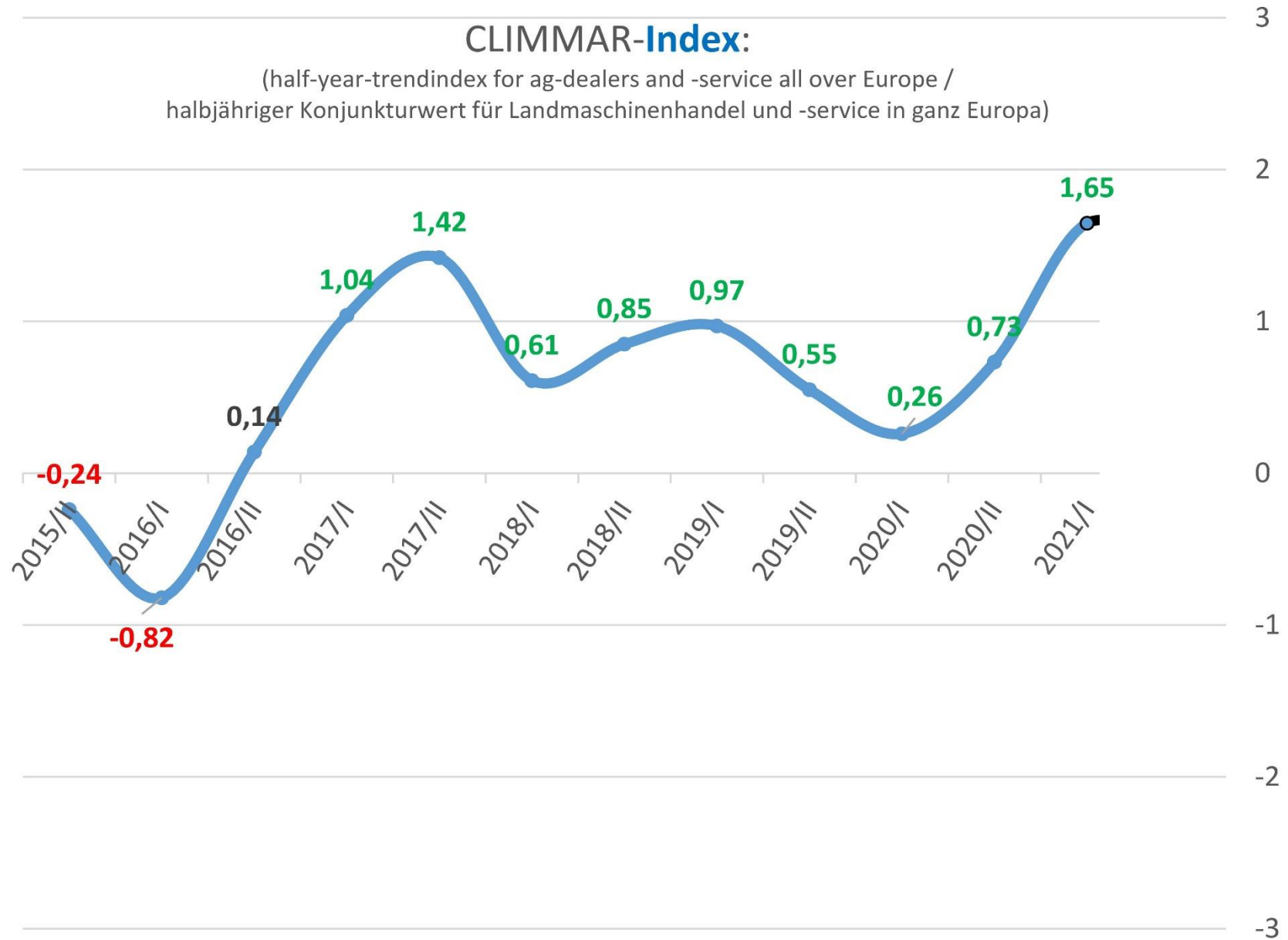
X = future expectation

Trends 2021/II in Europe



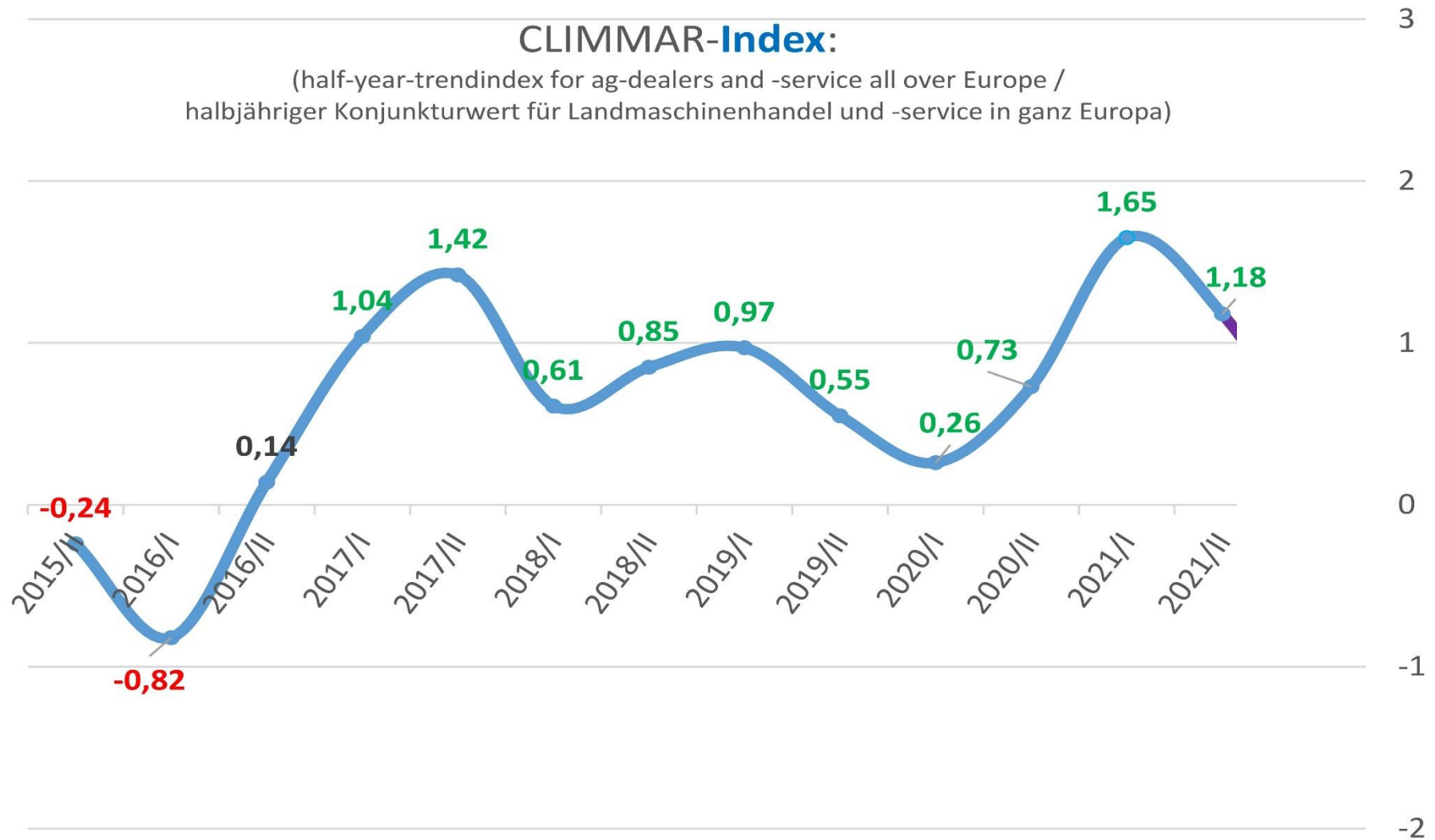
CLIMMAR-Index:

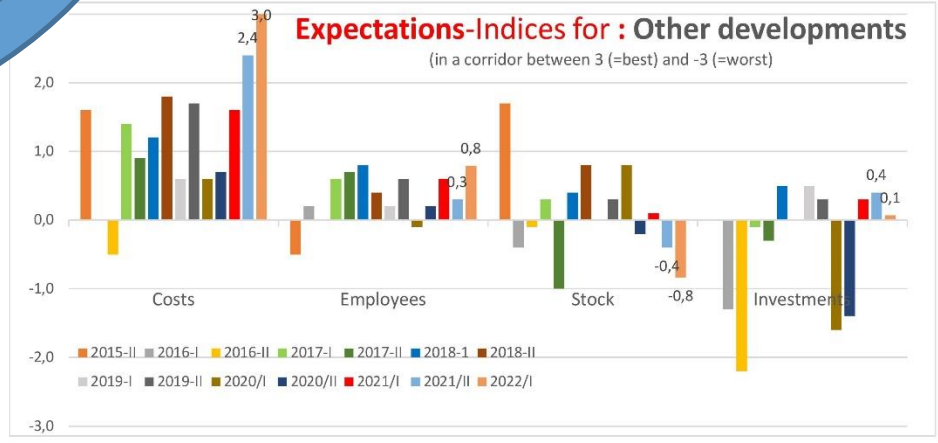
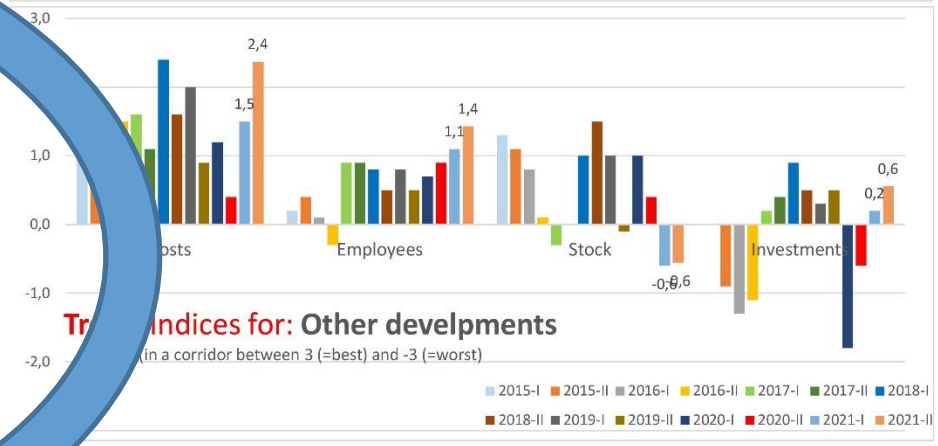
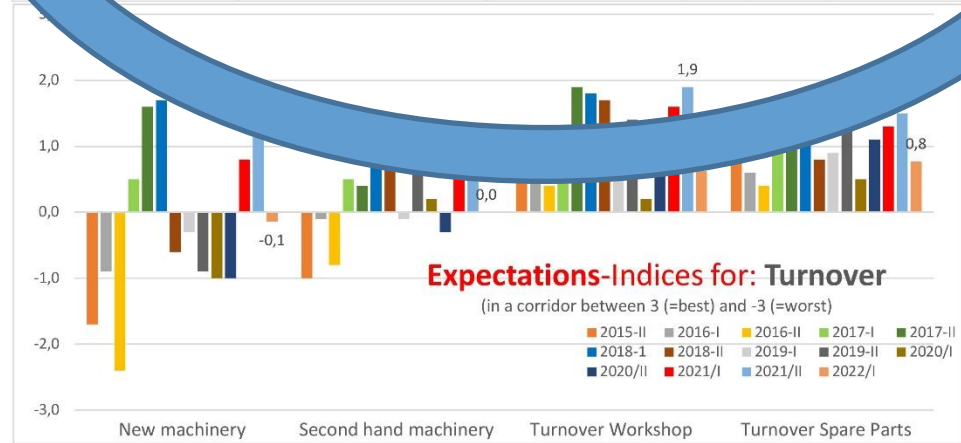
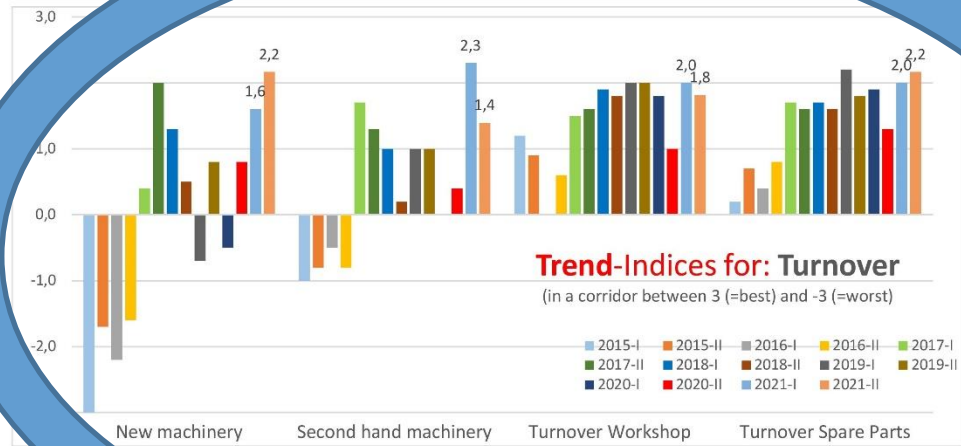
(half-year-trendindex for ag-dealers and -service all over Europe /
halbjähriger Konjunkturwert für Landmaschinenhandel und -service in ganz Europa)

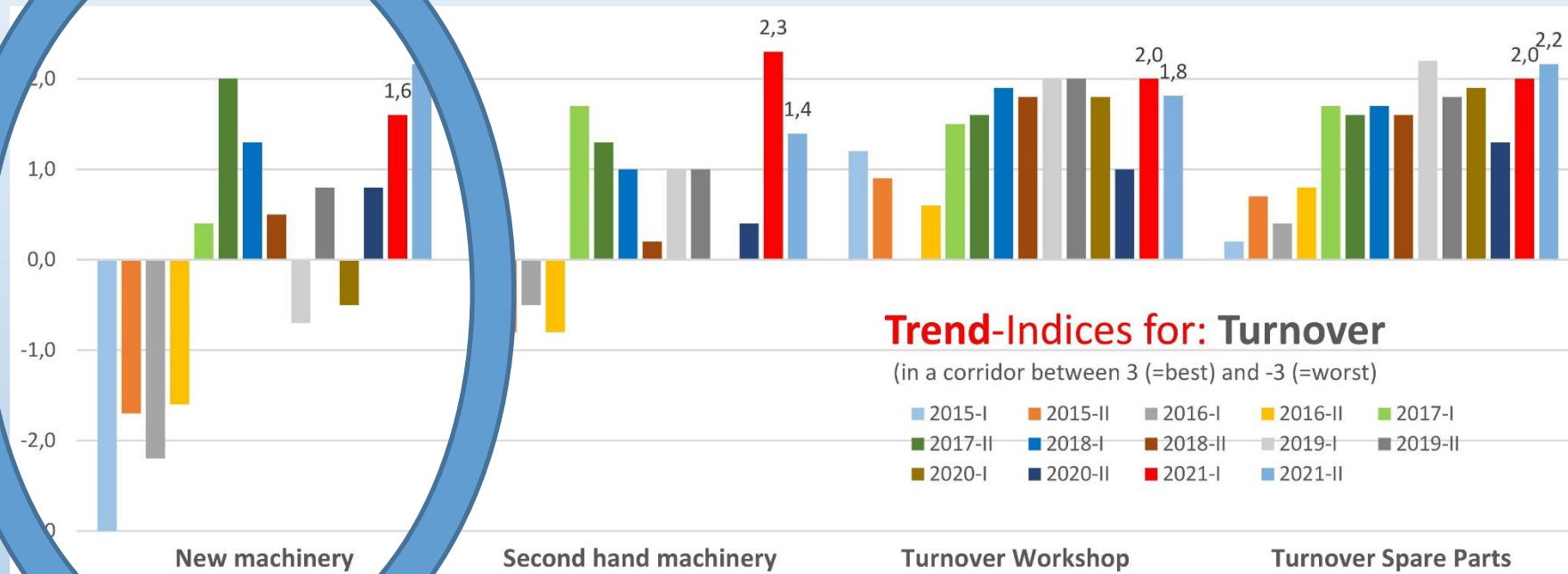
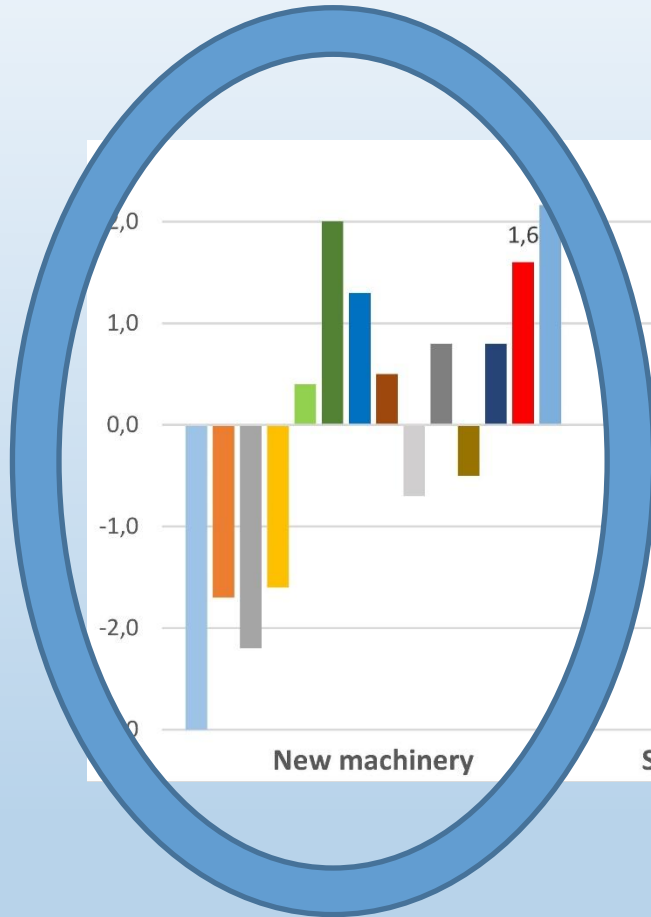


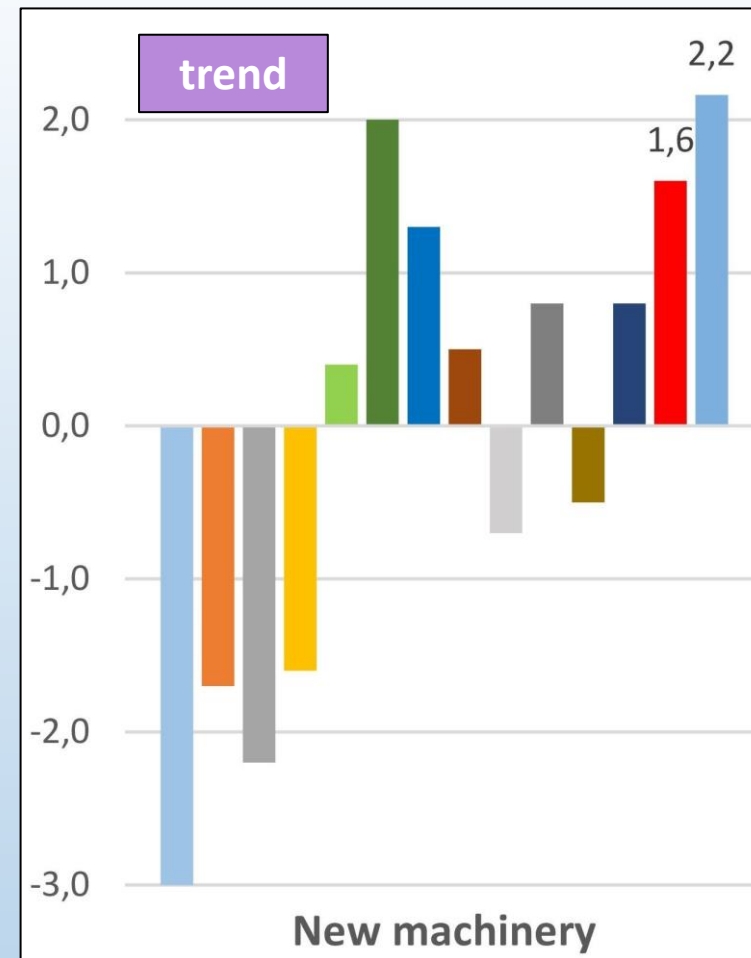
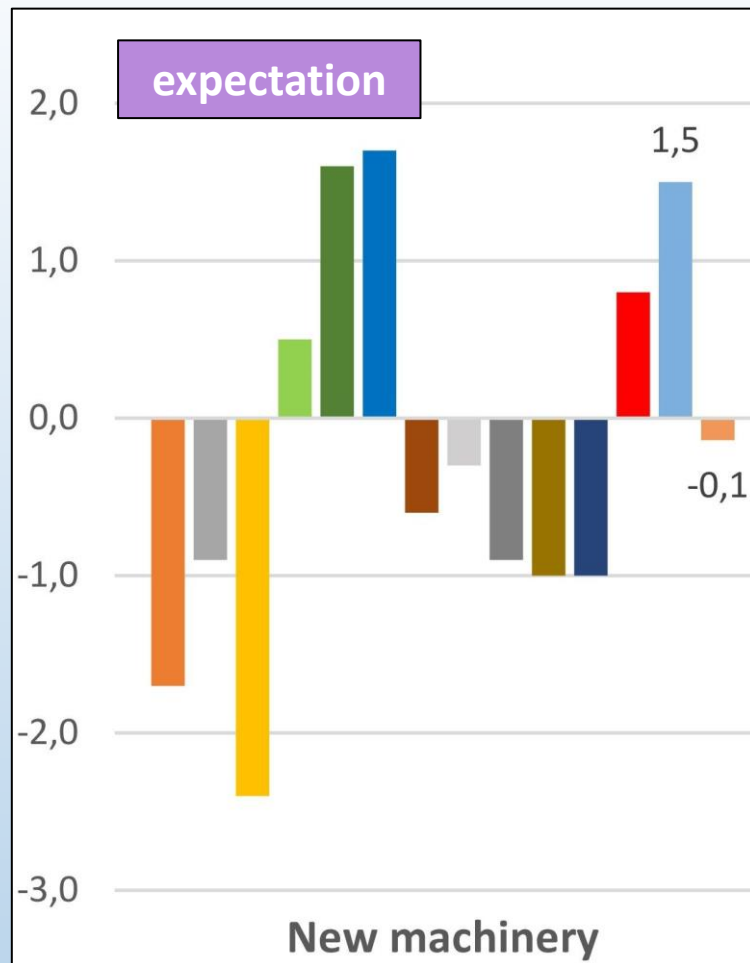
CLIMMAR-Index:

(half-year-trendindex for ag-dealers and -service all over Europe /
halbjähriger Konjunkturwert für Landmaschinenhandel und -service in ganz Europa)



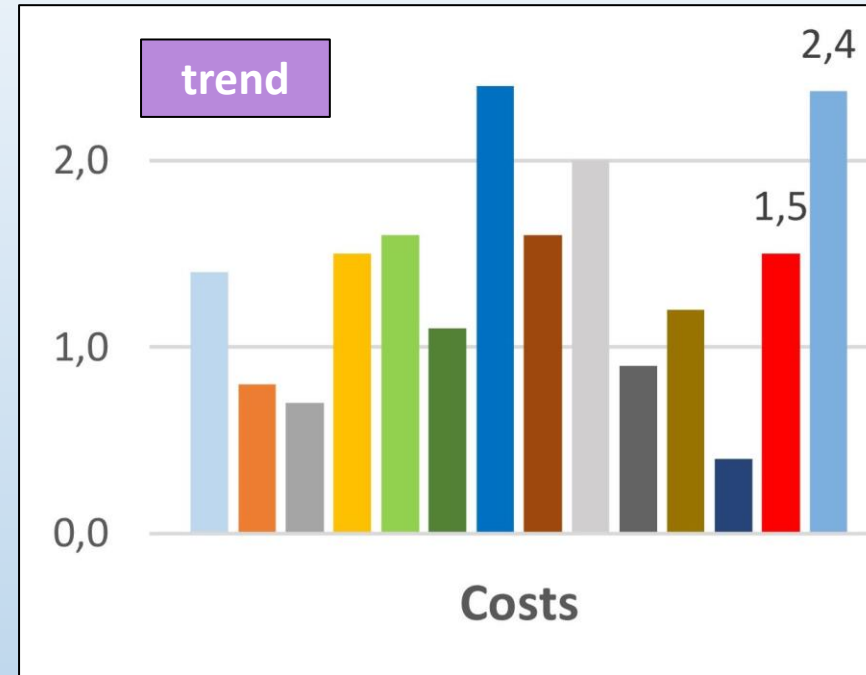
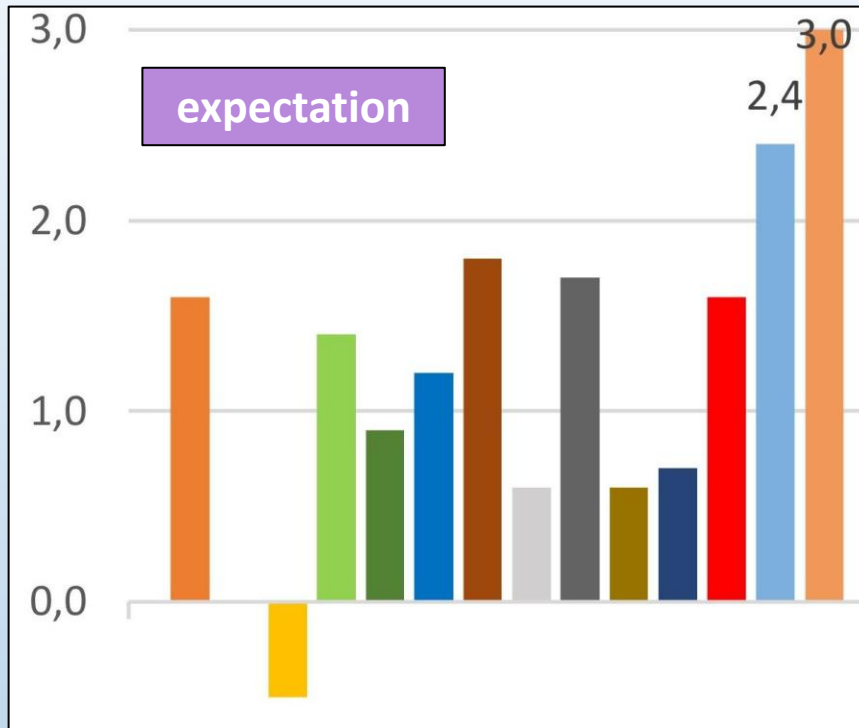






2015-II	2016-I	2016-II	2017-I	2017-II
2018-1	2018-II	2019-I	2019-II	2020-I
2020-II	2021-I	2021-II	2022-I	





2015-II	2016-I	2016-II	2017-I	2017-II
2018-1	2018-II	2019-I	2019-II	2020-I
2020-II	2021-I	2021-II	2022-I	



Next steps:

1. Results 2021/II:

In a few days all member-associations' offices will get all these figures.

We want you to work with it: internal informations, press-informations, etc.

2. Survey 2022/I:

starts in July,
together with other reports:

- warranty-conditions
- market-figures
- member-structures

CLIMMAR Branch Report: Trends

Country:

CLIMMAR Branch Report:
Branch-Trends and -Expectations

I. **Comparison to same period last year: January - June 2022**
(Have all new loggers develop, compare with the same period in the year before)

	-	=	+
A. Turnover total			
A.I Turnover Machinery			
A.I.1 New machinery			
A.I.2 Second hand machinery			
A.II Turnover Workshop			
A.III Turnover Spare Parts			
B. Costs			
C. Employees			
E. Stock			
F. Investment			

II. **Expectation for the following half-year: July - December 2022**
(What do you expect will develop, compared with the same period in the year before?)

	-	=	+
A. Turnover total			
A.I Turnover Machinery			
A.I.1 New machinery			
A.I.2 Second hand machinery			
A.II Turnover Workshop			
A.III Turnover Spare parts			
B. Costs			
C. Employees			
E. Stock			
F. Investment			

explanation: please mark only one "X" in every row.

a half yearly survey of the European part of the national branch associations, CLIMMAR



Thank you for your audience



Projectteam 2: Data and Surveys

