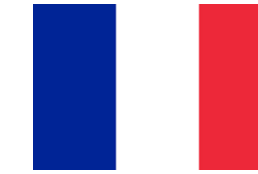


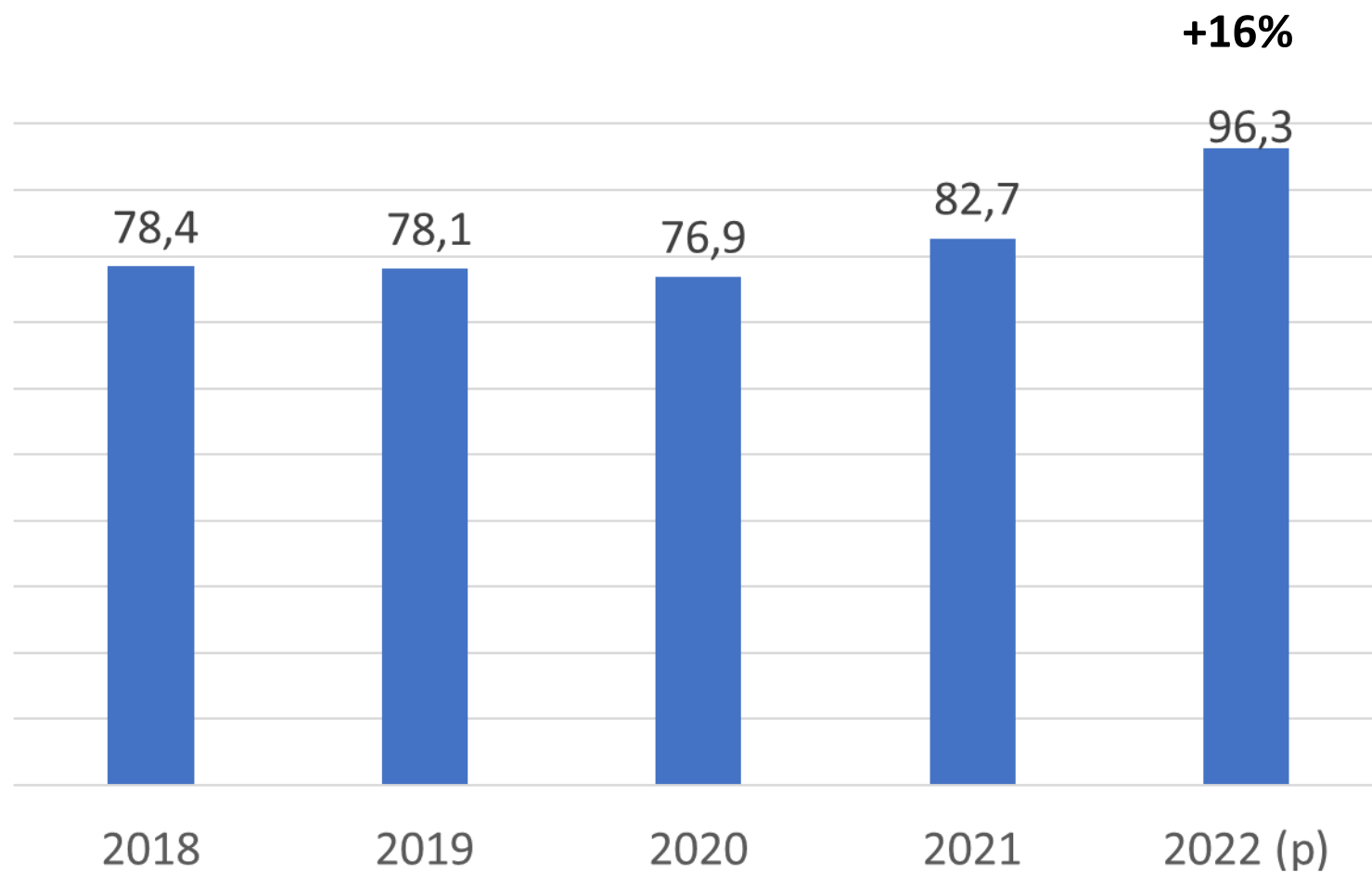


## FRENCH AGRICULTURE



### Trends in french agricultural production (excluding subsidies)

Units: billion euros



Source : INSEE

➤ 390 000 farms

➤ 500 000 farms managers and partners

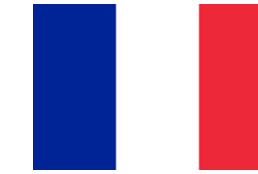
➤ 25% of farm managers and partners are over 60 years old

Source : AGRESTE Agricultural censuses (2020)



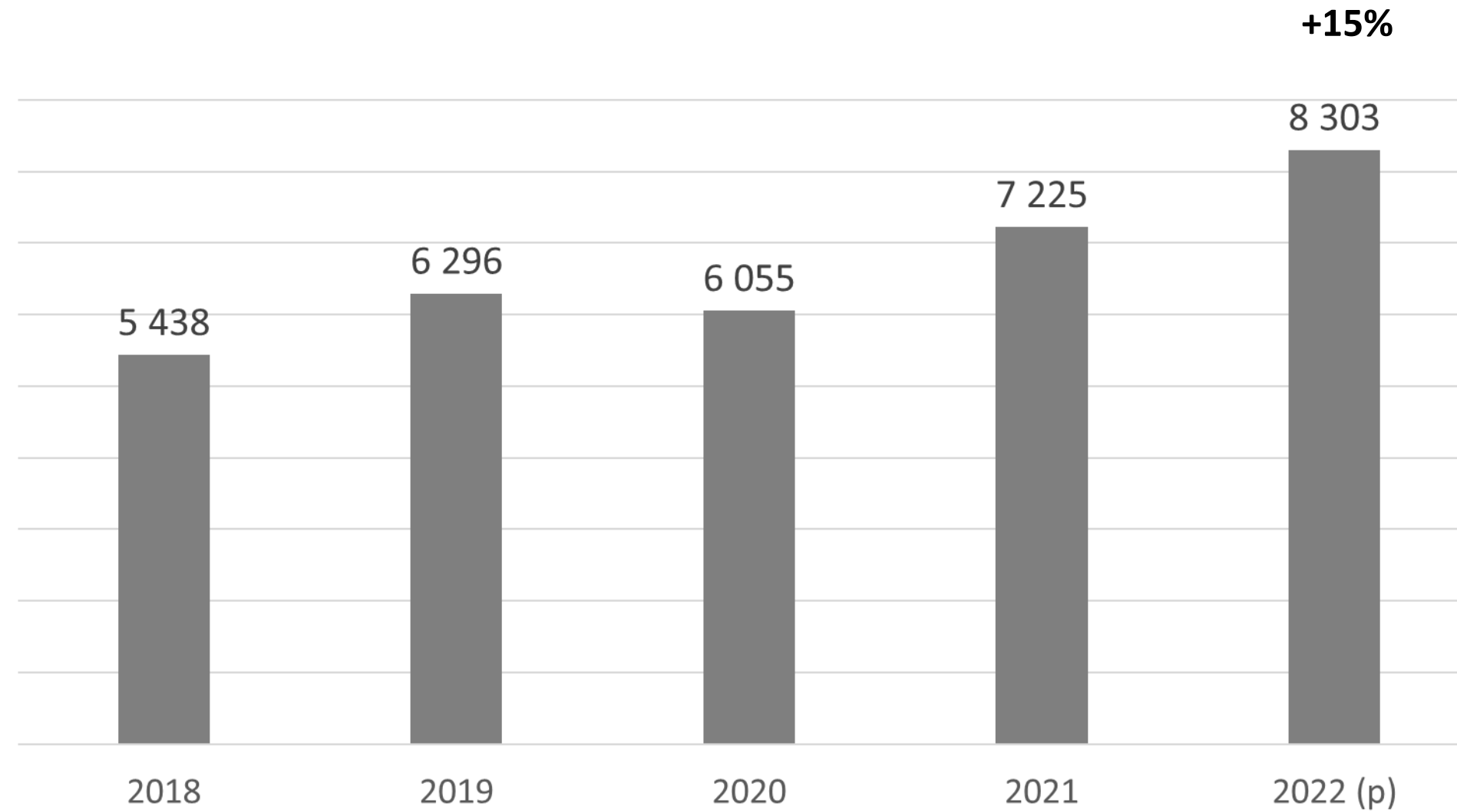
# FRENCH AGRICULTURAL MACHINERY MARKET

Source : AXEMA



## Trends in french new agricultural machinery market

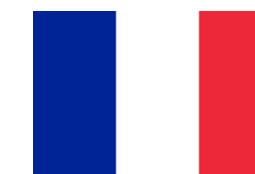
*Units: million euros*





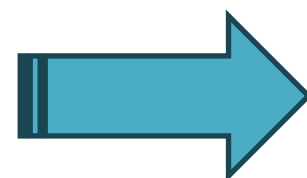
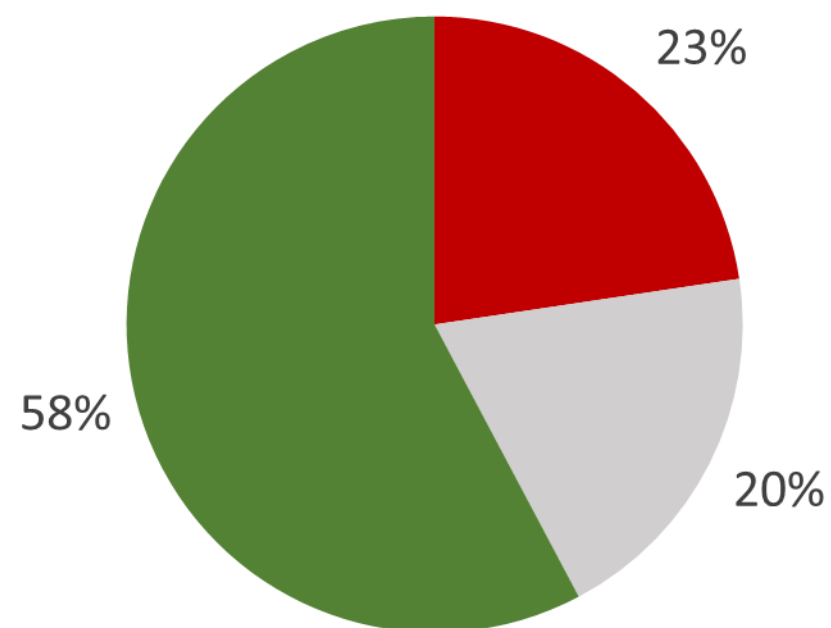
## FRENCH DISTRIBUTION OF AGRICULTURAL MACHINERY

Source : SEDIMA



### Turnover trends in 2022 : +8 à +9%

■ Decreasing ■ Equal (-2 à + 2%) ■ Increasing



- ✓ Number of companies : 2 500
- ✓ Turnover : 14 billions euros
- ✓ Number of employees : 38 000

- New machinery : about + 7%
- Second hand machinery : about + 11%
- Workshop : about + 11%
- Spare parts : about +12%

➤ French dealers turnover expected to rise in 1st half of 2023