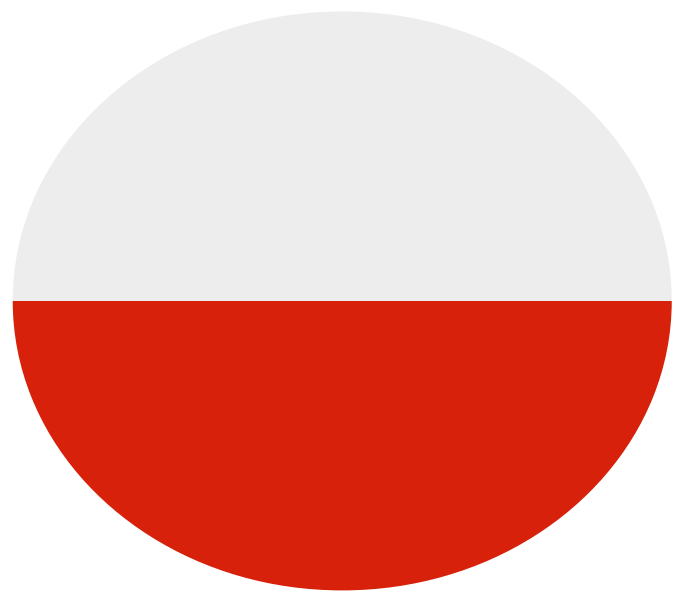


# COUNTRY REPORT POLAND



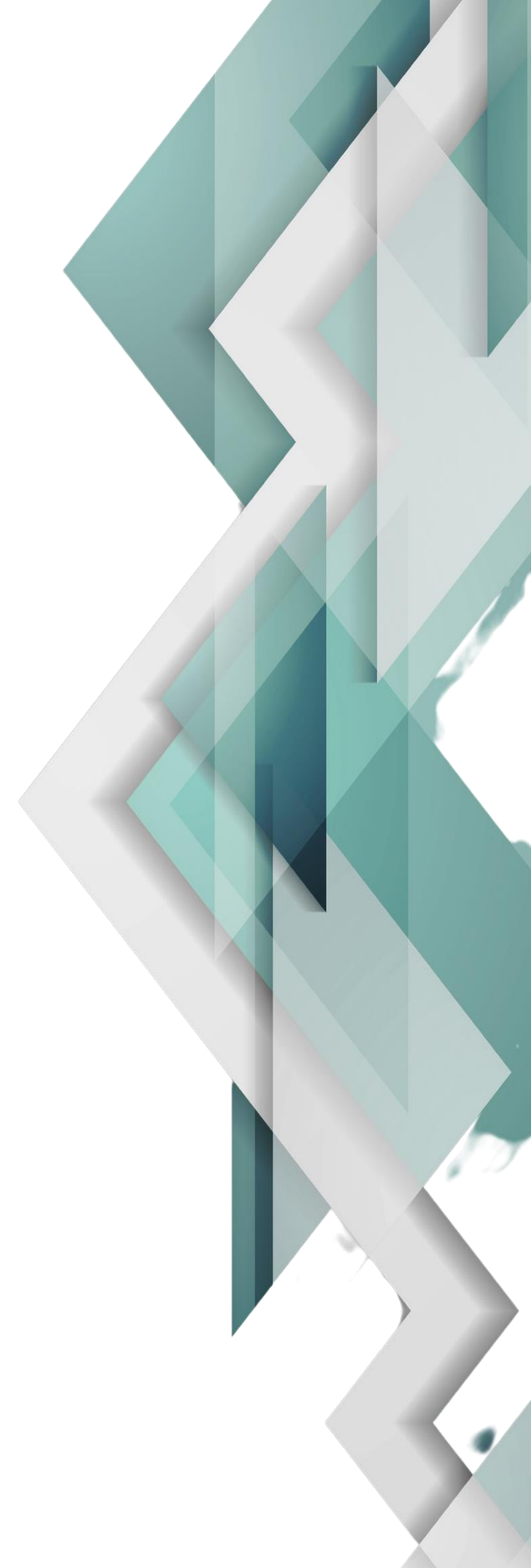
October 11-14, 2023  
Gdańsk/Poland

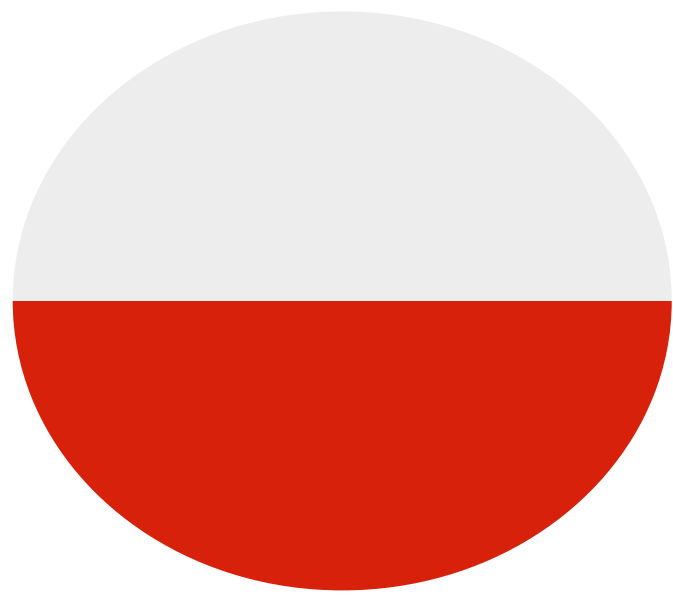




# SITUATION IN COUNTRY

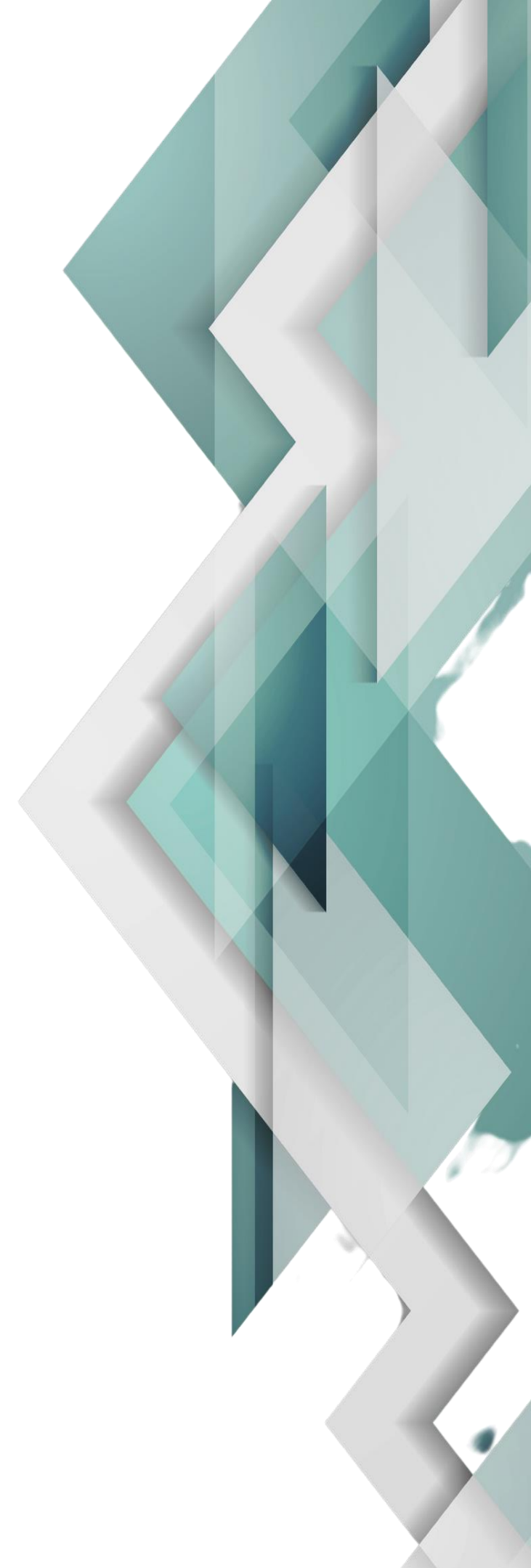
- **We are just before the parliamentary elections that determine the situation in the country**
- **Inflation – still very high (8,2 % in September 2023 vs 16,1% last year)**
- **We had rather good season for farmers, with problems during harvest due to rain**
- **the situation regarding the inflow of agricultural produce from Ukraine is still uncertain**

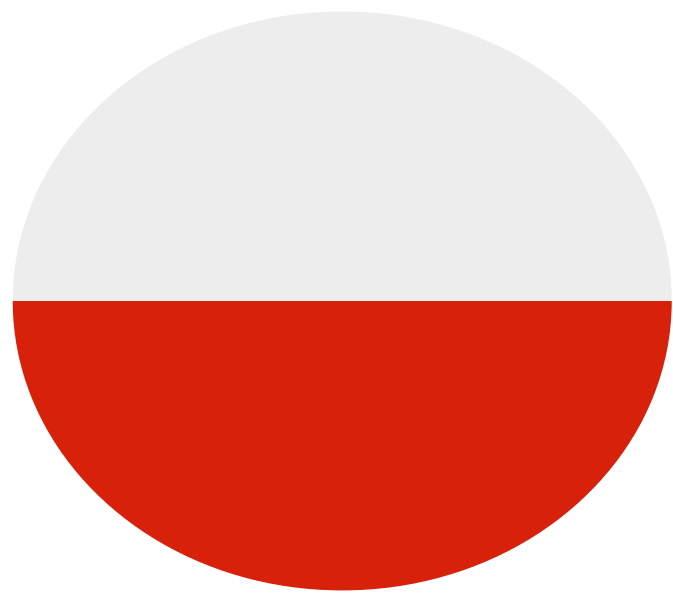




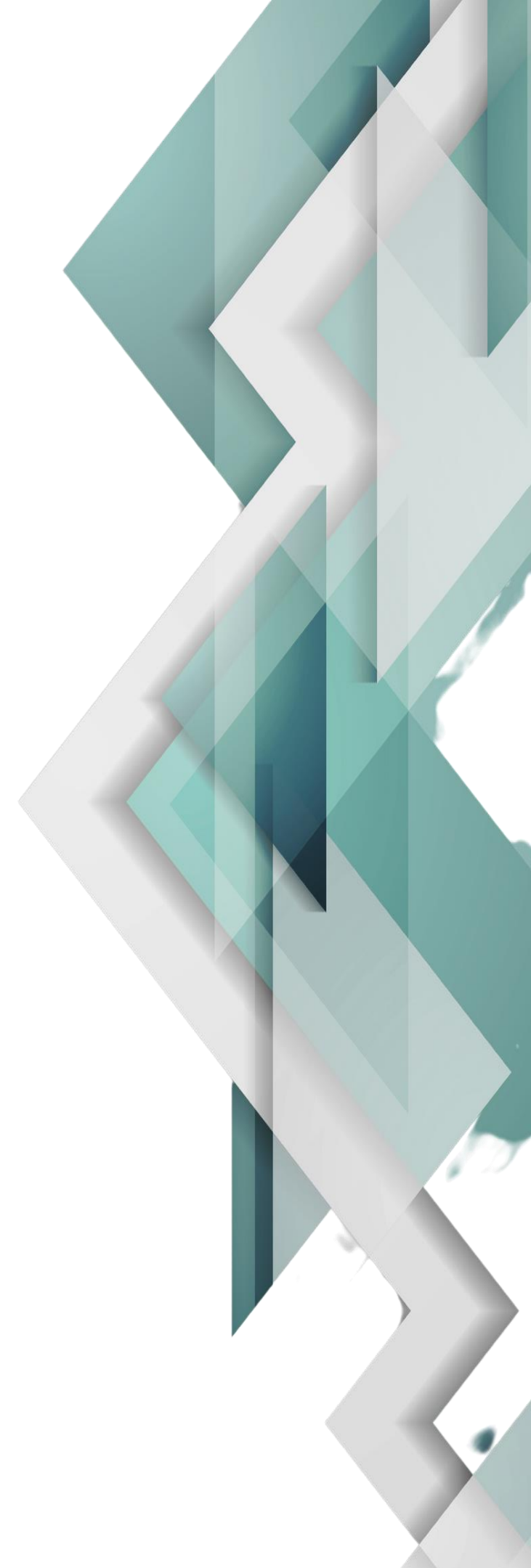
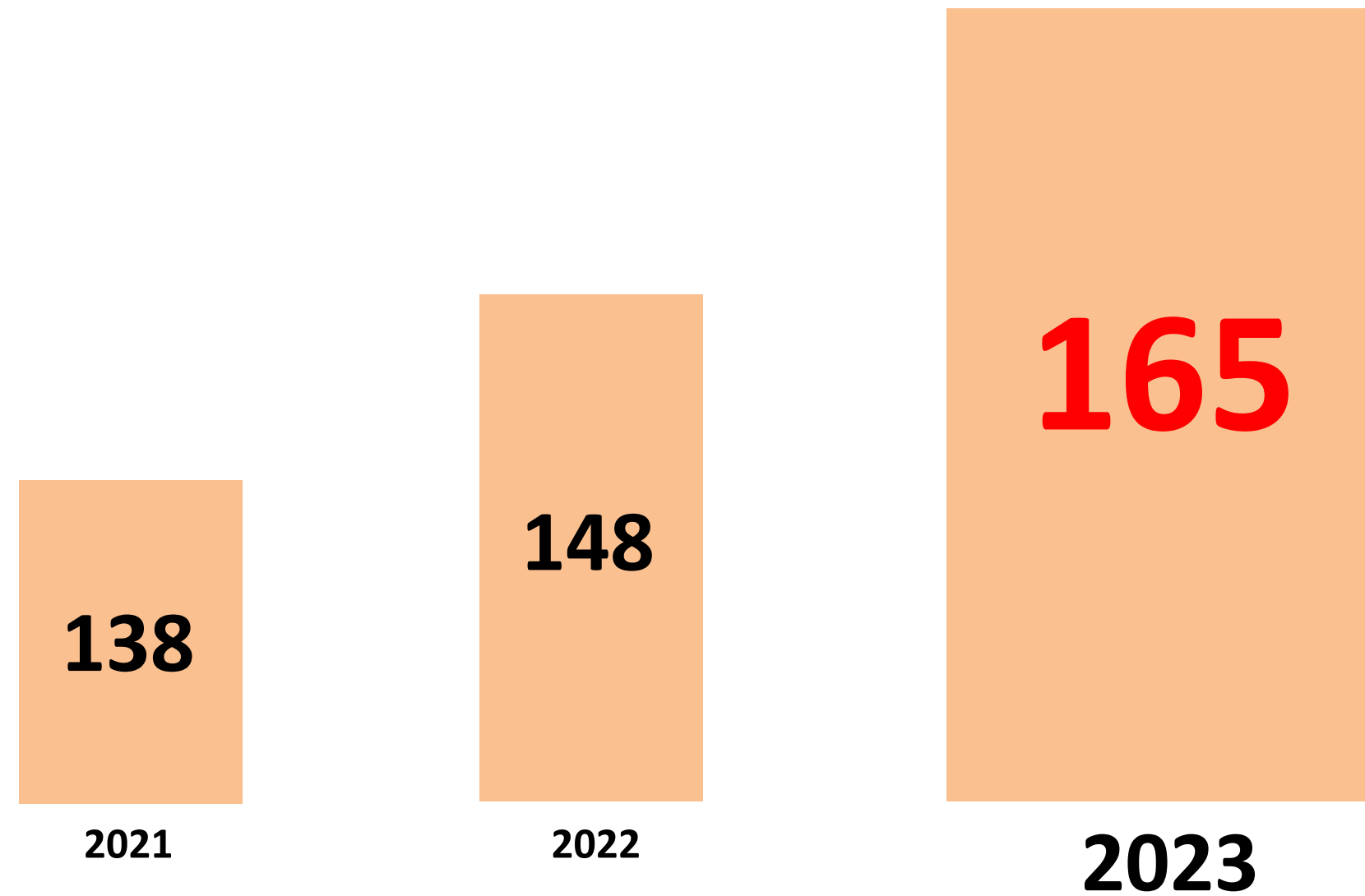
# SITUATION IN THE INDUSTRY

- **decline in registration of new tractors (-19%) and trailers (-23%)**
- **large stocks of machines at dealers and manufacturers**
- **reduction in production - forced downtime and leaves for employees**
- **change in the leading position in the agricultural tractor market - John Deere became the leader for the first time and defeated New Holland, which had maintained the leading position for the last dozen or so years**
- **agricultural exhibitions are still very popular among farmers**

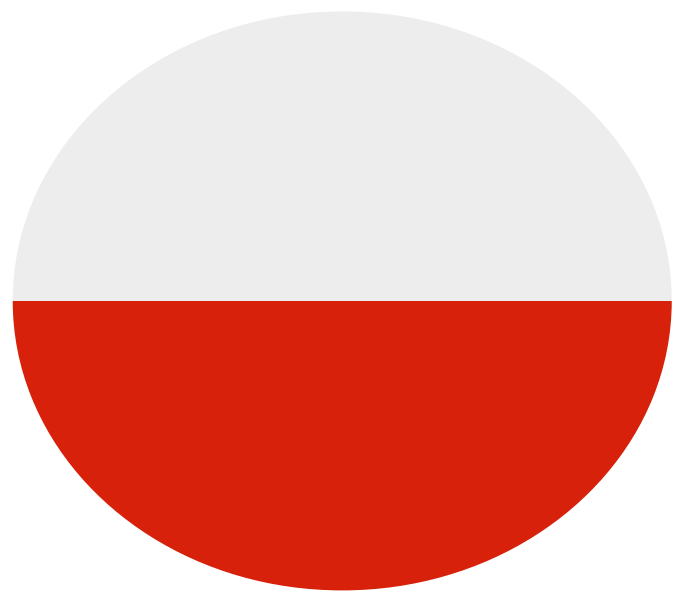




# SITUATION IN PIGMIUR







# SITUATION IN PIGMIUR

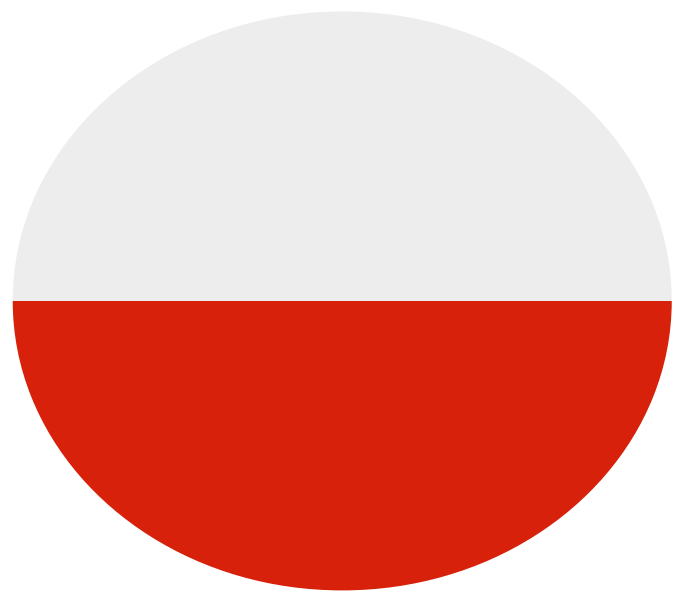
New President of the Board

## Wojciech Bury

*Owner of the Bury Maszyny Rolnicze agricultural machinery factory, producing mainly sprayers, located near Kutno in Central Poland. Privately, he is a motoring enthusiast, he is also the owner of the motoring museum in Nieborów.*







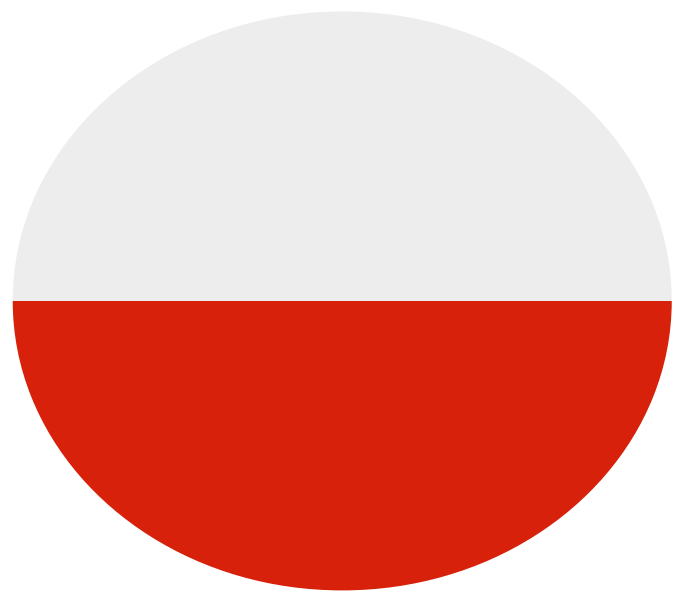
# SITUATION IN PIGMIUR

## *Agrotronic workshop for teachers*

- *70 professional teachers from agricultural secondary schools from all over Poland*
- *classes conducted by lecturers from universities and specialists from companies*
- *classes prepared in thematic blocks in small groups in the form of practical exercises*







# SITUATION IN PIGMIUR

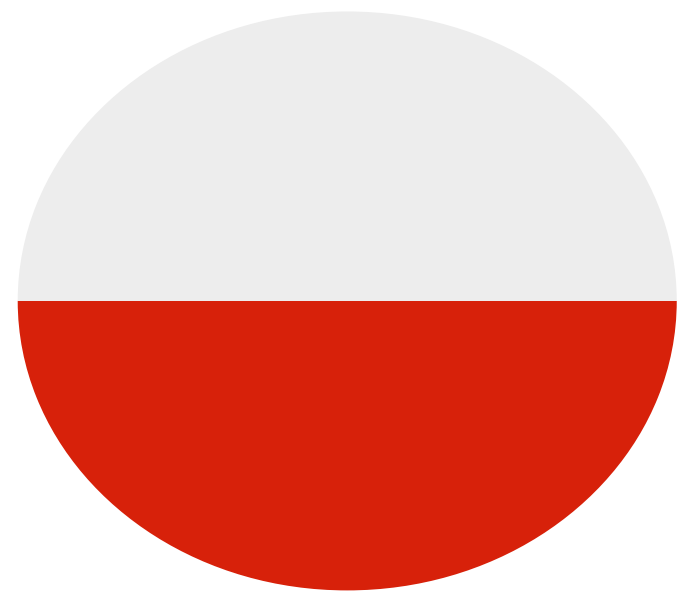
## *Exhibitions*



- *For the first time, a professional animal exhibition was held at the exhibition*
- *Traditionally, there were demonstrations of machines for growing and harvesting green fodder*







# SITUATION IN PIGMIUR

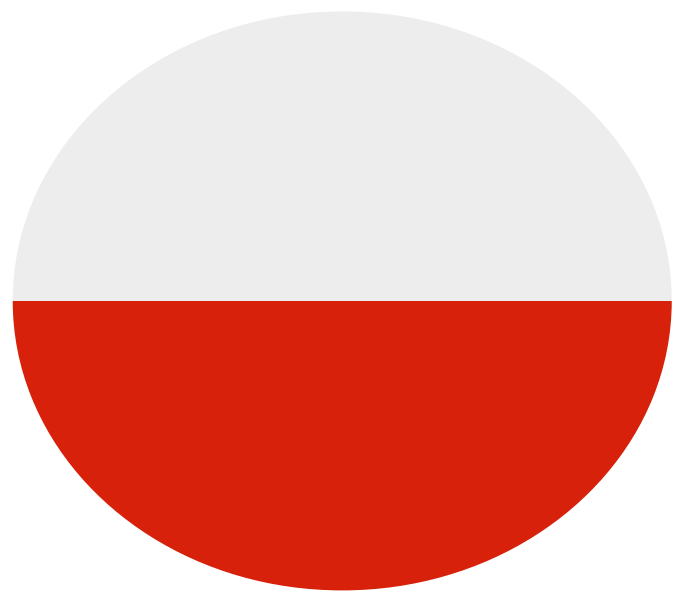
## *Exhibitions*

### AGRO SHOW

- *694 exhibitors, 60 more than last year*
- *over 120 exhibitors from abroad*



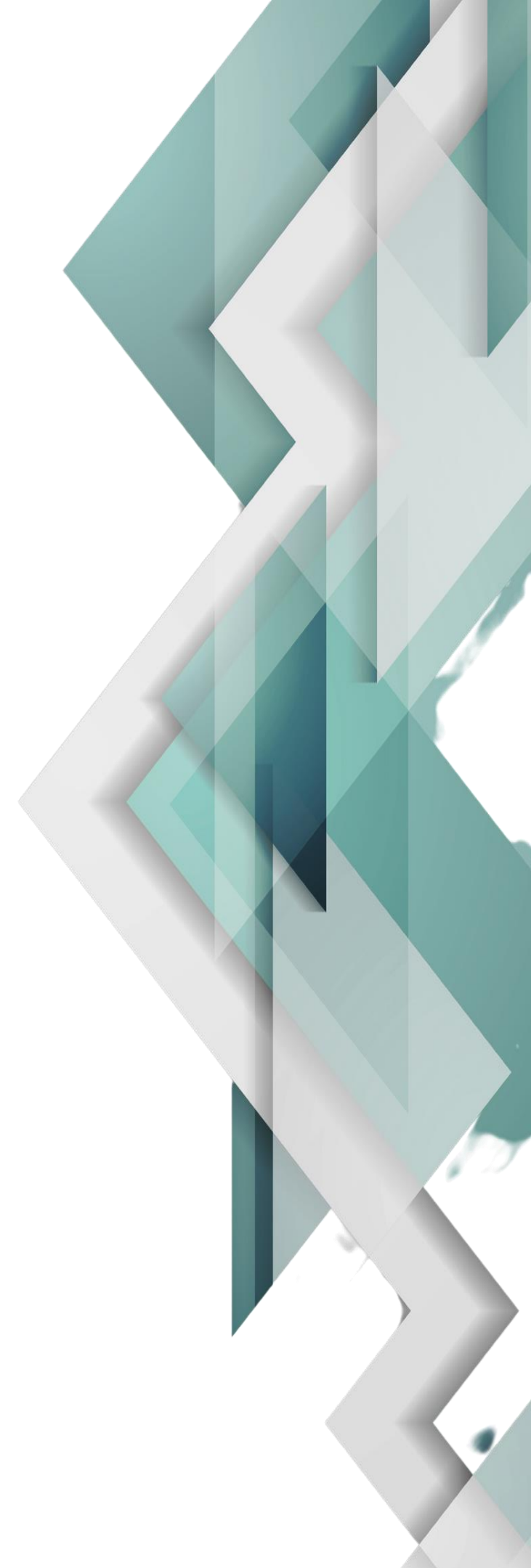




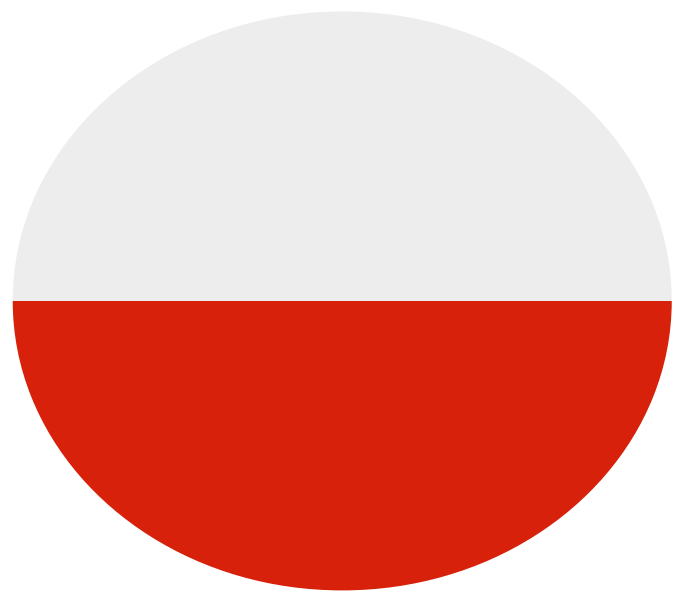
# SITUATION IN PIGMIUR



October 11-14, 2023  
Gdańsk/Poland







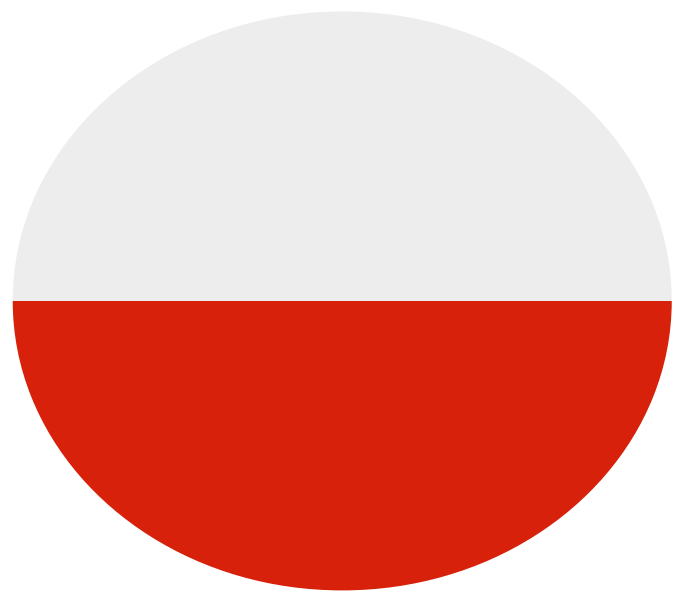
# SITUATION IN PIGMIUR

*In program:*

- *Visit to agricultural machinery manufacturers*
- *Visit to an agricultural machinery dealer*
- *Meeting of the working group for textbook development*
- *Visit to the agricultural school*
- *Visit to the EuroSkills competition in Gdańsk*





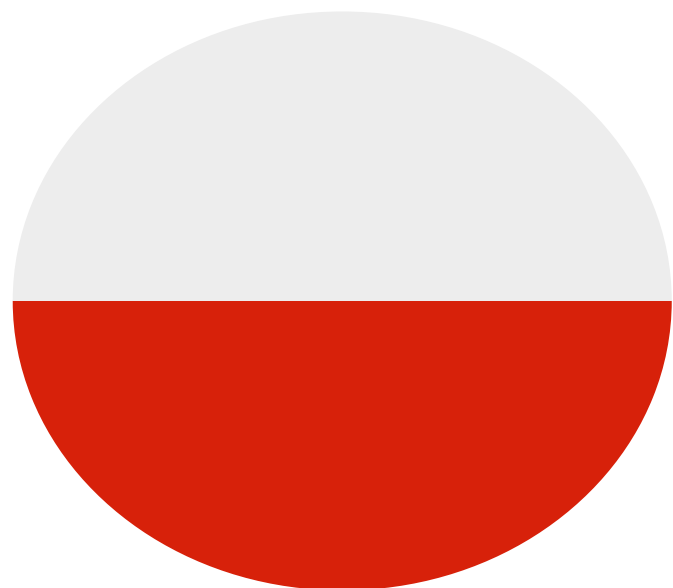


# SITUATION IN PIGMIUR

## *Meeting with CEMA General Secretary*

- *Pigmiur has been a full member of CEMA since the middle of the year*
- *Jelte Wiersma General Secretary of CEMA visited AGRO SHOW Exhibition*
- *It was an opportunity to meet and discuss with Polish producers*





**Thank you**



**October 11-14, 2023  
Gdańsk/Poland**

